RTI Data Distribution Service

The Real-Time Publish-Subscribe Middleware

Getting Started Guide

Version 4.5c

This Guide describes how to download and install *RTI Data Distribution Service*®. It also lays out the core value and concepts behind the product and takes you step-by-step through the creation of a simple example application. Developers new to RTI should read this document.

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Chapter 1 Welcome to RTI Data Distribution Service!

Welcome to *RTI® Data Distribution Service*, the highest-performing DDS-compliant messaging system in the world. *RTI Data Distribution Service* makes it easy to develop, deploy, and maintain distributed applications. It has been proven in hundreds of unique designs for life- and mission-critical applications across a variety of industries. *RTI Data Distribution Service* provides:

- ❏ Ultra-low latency, extremely-high throughput messaging
- ❏ Industry-leading reliability and determinism
- ❏ Connectivity for heterogeneous systems spanning thousands of applications

RTI Data Distribution Service is flexible; extensive quality-of-service (QoS) parameters adapt to your application, assuring that you meet your real-time, reliability, and resource usage requirements.

This chapter introduces basic concepts and summarizes how *RTI Data Distribution Service* addresses your high-performance needs. After this introduction, we'll jump right into building distributed systems. The rest of this guide covers:

- ❏ **First steps**: Installing *RTI Data Distribution Service* and creating your first simple application.
- ❏ **Learning more**: An overview of the APIs and programming model with a special focus on the communication model, data types and qualities of service.
- ❏ **Towards real-world applications**: An introduction to meeting common real-world requirements.

If you'd like to skip to the next chapter, click: Installing RTI Data Distribution Service.

1.1 Why Choose RTI Data Distribution Service?

RTI Data Distribution Service implements publish/subscribe networking for high-performance distributed applications. It complies with the Data Distribution Service (DDS) standard from the Object Management Group (OMG). Developers familiar with JMS and other middleware will see similarities, but will also find that DDS is not just another MOM (message-oriented middleware) standard! Its unique peer-to-peer architecture and unprecedented flexibility delivers much higher performance and adaptation to challenging applications. DDS is the first truly real-time networking technology standard. *RTI Data Distribution Service* is by far the market leading implementation of DDS.

1.1.1 Reduce Risk Through Performance and Availability

RTI Data Distribution Service provides top performance, whether measured in terms of latency, throughput, or real-time determinism[1]. One reason is its elegant peer-to-peer architecture.

Traditional messaging middleware requires dedicated servers to broker messages—introducing throughput and latency bottlenecks and timing variations. Brokers also increase system administration costs and represent single points of failure within a distributed application, putting data reliability and availability at risk.

RTI doesn't use brokers. Messages flow directly from publishers to subscribers with minimal overhead. All the functions of the broker, including discovery (finding data sources and sinks), routing (directing data flow), and naming (identifying data types and topics) are handled in a fully-distributed, reliable fashion behind the scenes. It requires no special server software or hardware.

Traditional message-oriented middleware implementations require a broker to forward every message, increasing latency and decreasing determinism and fault tolerance. RTI's unique peer-to-peer architecture eliminates bottlenecks and single points of failure.

1. For up-to-date performance benchmarks, visit RTI on the web at http://www.rti.com/products/dds/benchmarks-cpp-linux.html.

The design also delivers high reliability and availability, with automatic failover, configurable retries, and support redundant publishers, subscribers, networks, and more. Publishers and subscribers can start in any order, and enter and leave the network at any time; the middleware will connect and disconnect them automatically. *RTI Data Distribution Service* provides fine-grained control over failure behavior and recovery, as well as detailed status notifications to allow applications to react to situations such as missed delivery deadlines, dropped connections, and slow or unresponsive nodes.

The *User's Manual* has details on these and all other capabilities. This guide only provides an overview.

1.1.2 Reduce Cost through Ease of Use and Simplified Deployment

RTI Data Distribution Service helps keep development and deployment costs low by:

- **Increasing developer productivity**—Easy-to-use, standards-compliant DDS APIs get your code running quickly. DDS is the established middleware standard for real-time publish/subscribe communication in the defense industry and is expanding rapidly in utilities, transportation, intelligence, finance, and other commercial industries.
- **Simplifying deployment**—*RTI Data Distribution Service* automatically discovers connections, so you don't need to configure or manage server machines or processes. This translates into faster turnaround and lower overhead for your deployment and administration needs.
- **Reducing hardware costs**—Traditional messaging products require dedicated servers or acceleration hardware in order to host brokers. The extreme efficiency and reduced overhead of RTI's implementation, on the other hand, allows you to achieve the same performance using standard off-the-shelf hardware, with fewer machines than the competition.

1.1.3 Ensure Success with Unmatched Flexibility

Out of the box, RTI is configured to achieve simple data communications. However, when you need it, RTI provides a high degree of fine-grained, low-level control over the middleware, including:

- The volume of meta-traffic sent to assure reliability.
- The frequencies and timeouts associated with all events within the middleware.
- The amount of memory consumed, including the policies under which additional memory may be allocated by the middleware.

RTI's unique and powerful Quality-of-Service (QoS) policies can be specified in configuration files so that they can be tested and validated independently of the application logic. When not specified, the middleware will use default values chosen to provide good performance for a wide range of applications.

The result is simple-to-use networking that can expand and adapt to challenging applications, both current and future. RTI eliminates what is perhaps the greatest risk of commercial middleware: outgrowing the capability or flexibility of the design.

1.1.4 Connect Heterogeneous Systems

RTI Data Distribution Service provides complete functionality and industry-leading performance for a wide variety of programming languages and platforms, including:

- ❏ C, C++, .NET, and Java development platforms
- ❏ Windows, Linux, Solaris, AIX, and other enterprise-class systems
- ❏ VxWorks, INTEGRITY, LynxOS, and other real-time and/or embedded systems

Applications written in different programming languages, running on different hardware under different operating systems, can interoperate seamlessly over *RTI Distribution Service*. RTI can connect disparate applications that must work together in even very complex systems.

1.1.5 Interoperate with Databases, Event Engines, and JMS Systems

RTI provides connections between its middleware core and many types of enterprise software. Simple-but-powerful integrations with databases, Complex Event Processing (CEP) engines, and other middlewares ensure that RTI can bind together your real-time and enterprise systems.

RTI also provides a Java Message Service (JMS) application programming interface. *RTI Data Distribution Service* directly interoperates at the wire-protocol level with *RTI Message Service*, the world's highest-performing JMS implementation[1]. *RTI Message Service*, with its standard JMS interface, then provides integration with a wide range of enterprise service busses and application gateways.

For more information about interoperability with other middleware implementations, including IBM MQ Series, please consult your RTI account representative.

1. For more information about *RTI Message Service*, visit on RTI the web at http://www.rti.com/products/jms/index.html. For performance benchmark results, see http://www.rti.com/products/jms/latency-throughput-benchmarks.html.

1.2 What Can RTI Data Distribution Service Do?

Under the hood, *RTI Data Distribution Service* goes beyond basic publish-subscribe communication to target the needs of applications with high-performance, real-time, and/or low-overhead requirements. It features:

- **Peer-to-peer, publish-subscribe communications**—The most elegant, flexible data communications model.
  - Simplified distributed application programming
  - Time-critical data flow with minimal latency
  - Clear semantics for managing multiple sources of the same data.
  - Customizable Quality of Service and error notification.
  - Guaranteed periodic messages, with minimum and maximum rates set by subscriptions
  - Notifications when applications fail to meet their deadlines.
  - Synchronous or asynchronous message delivery to give applications control over the degree of concurrency.
  - Ability to send the same message to multiple subscribers efficiently, including support for reliable multicast with customizable levels of positive and negative message acknowledgement.
- **Reliable messaging**—Enables subscribing applications to customize the degree of reliability required. Reliability can be tuned; you can guarantee delivery no matter how many retries are needed or try messages only once for fast and deterministic performance. You can also specify any settings in between. No other middleware lets you make this critical trade off on a per-message stream basis.
- **Multiple communication networks**—Multiple independent communication networks (*domains*), each using *RTI Data Distribution Service,* can be used over the same physical network to isolate unrelated systems or subsystems. Individual applications can participate in one or multiple domains.
- **Symmetric architecture**—Makes your application robust. No central server or privileged nodes means your system is robust to application and/or node failures.
- **Dynamic**—Topics, subscriptions, and publications can be added or removed from the system at any time.

- **Multiple network transports**—*RTI Data Distribution Service* includes support for UDP/IP (IPv4 and IPv6)—including, for example, Ethernet, wireless, and Infiniband networks—and shared memory transports. It also includes the ability to dynamically plug in additional network transports and route messages over them. It can be configured to operate over a variety of transport mechanisms, including backplanes, switched fabrics, and other networking technologies.
- **Multi-platform and heterogeneous system support**—Applications based on *RTI Data Distribution Service* can communicate transparently with each other regardless of the underlying operating system or hardware. Consult the *Release Notes* to see which platforms are supported in this release.
- **Vendor neutrality and standards compliance**—The *RTI Data Distribution Service* API complies with the DDS specification. On the network, it supports the open DDS Interoperability Protocol, Real-Time Publish Subscribe (RTPS), which is also an open standard from the OMG.

Am I Better Off Building My Own Middleware?

Sometimes application projects start with minimal networking needs. So it's natural to consider whether building a simplified middleware in-house is a better alternative to purchasing a more-complex commercial middleware. While doing a complete Return on Investment (ROI) analysis is outside the scope of this document, with *RTI Data Distribution Service*, you get a rich set of *high-performance* networking features by just turning on configuration parameters, and often, without writing a single line of additional code.

RTI has decades of experience with hundreds of applications. This effort created an integrated and time-tested architecture that seamlessly provides the flexibility you need to succeed now and grow into the future. Many features require fundamental support in the core of the middleware and cannot just be cobbled onto an existing framework. It would take many man-years of effort to duplicate even a small subset of the functionality to the same level of stability and reliability as delivered by RTI.

For example, some of the middleware functionality that your application can get by just enabling configuration parameter include:

- ❑ Tuning reliable behavior for multicast, lossy and high-latency networks.
- ❑ Supporting high data-availability by enabling redundant data sources (for example, "keep receiving data from source A. If source A stops publishing, then start receiving data from source B"), and providing notifications when application enter or leave the network.
- ❑ Optimizing network and system resources for transmission of periodic data by supporting time-based filtering of data (example: "receive a sample no more than once per second") and deadlines (example: "expect to receive a sample at least once per second").

Writing network code to connect a few nodes is deceptively easy. Making that code scale, handle all the error scenarios you will eventually face, work across platforms, keep current with technology, and adapt to unexpected future requirements is another matter entirely. The initial cost of a custom design may seem tempting, but beware; robust architectures take years to evolve. Going with a fire-tested, widely used design assures you the best performance and functionality that will scale with your distributed application as it matures. And it will minimize the profound cost of going down the wrong path.

Chapter 2 Installing RTI Data Distribution Service

RTI Data Distribution Service is delivered as static and dynamic libraries with development tools, examples, and documentation that will help you use the libraries.

This chapter includes:

❏ Installing RTI Data Distribution Service

❏ License Management

❏ Navigating the Directories

❏ Selecting a Development Environment

Next Chapter —> Getting Started with RTI Data Distribution Service

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2.1 Installing RTI Data Distribution Service

RTI Data Distribution Service is available for installation in the following forms, depending on your needs and your license terms:

❏ **In a single package as part of RTI Professional Edition,** which includes both *host* (development) and *target* (deployment) files. If you downloaded an evaluation of *RTI Data Distribution Service* from the RTI web site at no cost, this is the distribution you have.

- **For Windows users**: Your installation package is an executable installer application that installs a specific Windows architectures.
- **For Linux users**: Your installation package is a **.sh** file that installs a specific Linux architecture.

- **In separate host and target packages**. This distribution is useful for those customers who develop and deploy on different platforms, or who deploy on multiple platforms. RTI also delivers support for embedded platforms this way. To request access to additional RTI host or target platforms, please contact your RTI account representative.
  - **For Windows users**: You have *at least two* **.zip** archives: one for your host platform and at least one target platform. Expand them into the same directory, a directory of your choice.
  - **For users of other operating systems**: You have *at least two* **.tar.gz** archives: one for your host platform and at least one target platform. Expand them into the same directory, a directory of your choice.

2.1.1 Installing on a UNIX-Based System

If you are using the *RTI Data Distribution Service*, *Professional Edition* installer, please see the *RTI Data Distribution Service, Professional Edition Getting Started Guide* for details.

If you are installing *RTI Data Distribution Service* independently (not part of *RTI Professional Edition*), the distribution is packaged in two or more **.tar.gz** files (a host archive containing documentation, header files, and other files you need for development, and one or more target archives containing the libraries and other files you need for deployment). Unpack them as described below. You do not need to be logged in as root during installation.

1. Make sure you have GNU's version of the **tar** utility (which handles long file names). On Linux systems, this is the default **tar** executable. On Solaris systems, use **gtar**.
2. Create a directory for *RTI Data Distribution Service*. We will assume that you want to install under **/opt/rti/** (you may replace references to **/opt/rti/** with the directory of your choice).
3. Move the downloaded file(s) into your newly created directory. We assume your distribution file is named **rtidds45x-i86Linux2.6gcc3.4.3.tar.gz**. Your filename will be different depending on your architecture.
4. Extract the distribution from the uncompressed files. For example:

   ```
   gunzip rtidds45x-i86Linux2.6gcc3.4.3.tar.gz
   gtar xvf rtidds45x-i86Linux2.6gcc3.4.3.tar
   ```

   Repeat this step as necessary if you have additional archive files. The names of these files will differ based on the name of your target platform(s).

Using our example path, you will end up with **/opt/rti/ndds.4.5x**. (Note: If you have a license-managed distribution of *RTI Data Distribution Service*, the directory will be **/opt/rti/ndds.4.5x_lic**.)

5. *Optional*—If you want to use the TCP transport included with *RTI Data Distribution Service* in a secure configuration, you also need to install *RTI TLS Support* and OpenSSL. To purchase *RTI TLS Support*, please contact your RTI account representative.
6. Read License Management (Section 2.2).

2.1.2 Installing on a Windows System

Depending on your needs and license terms, you may have an installer for *RTI Data Distribution Service, Professional Edition* or a two or more **.zip** archives (a *host* archive containing documentation, header files, and other files you need for development, and one or more *target* archives containing the libraries and other files you need for deployment).

If you are using the *RTI Data Distribution Service*, *Professional Edition* installer, please see the *RTI Data Distribution Service, Professional Edition Getting Started Guide* for details.

If you are installing *RTI Data Distribution Service* independently (not part of *RTI Professional Edition*), unpack the **.zip** files as described below. Depending on your version of Windows and where you want to expand these files, your user account may or may not require administrator privileges.

1. Create a directory for *RTI Data Distribution Service*. We will assume that you want to install under **C:\Program Files\RTI** (you may replace references to **C:\Program Files\RTI** with the directory of your choice).
2. Move the downloaded files into your newly created directory.
3. Extract the distribution from the uncompressed files. You will need a zip file utility such as WinZip® to help you.

   Using our example path, you will end up with **C:\Program Files\RTI\ndds.4.x**.
4. *Optional*—If you want to use the TCP transport included with *RTI Data Distribution Service* in a secure configuration, you also need to install *RTI TLS Support* and OpenSSL. To purchase *RTI TLS Support*, please contact your RTI account representative.
5. Read License Management (Section 2.2).

2.2 License Management

Some distributions of *RTI Data Distribution Service* require a license file in order to run (for example, those provided for evaluation purposes or on a subscription basis). A single license file can be used to run on any architecture and is not node-locked. *You are not required to run a license server.*

2.2.1 Obtaining a License File

If your *RTI Data Distribution Service* distribution requires a license file, you will receive one from RTI via email after you download the software. If you did not receive one, please email **support@rti.com** or contact your RTI account representative.

Save the license file in any location of your choice (the locations checked by the middleware are listed below).

If you have licenses for both *RTI Data Distribution Service* and *RTI Message Service*, you can concatenate both of them into the same file.

If your version of *RTI Data Distribution Service* is licensed managed, the software will not operate without a properly installed license file.

2.2.2 Loading the License File

Each time your *RTI Data Distribution Service* application starts, it will look for the license file in the following locations until it finds a valid license:

1. In your application's current working directory, in a file called **rti_license.dat**.
2. In the location specified in the environment variable **RTI_LICENSE_FILE**, which you may set to point to the full path of the license file, including the filename (for example, **C:\RTI\my_license_file.dat**).
3. In the *RTI Data Distribution Service* installation, in the file **${NDDSHOME}/rti_license.dat**.

As *RTI Data Distribution Service* attempts to locate and read your license file, you may (depending on the terms of the license) see a printed message with details about your license.

If the license file cannot be found or the license has expired, your application may be unable to initialize *RTI Data Distribution Service*, depending on the terms of the license. If that is the case, your application's call to **DomainParticipantFactory.create_participant()** will return null, preventing communication.

2.2.3 Adding or Removing License Management

If you are using an RTI software distribution that requires a license file in order to operate, and your license file changes—for example, you receive a new license for a longer term than your original license—you do not need to reinstall *RTI Data Distribution Service*.

However, if you decide to migrate from a license-managed distribution of *RTI Data Distribution Service* to one of the same version that does not require license management, or visa versa, RTI recommends that you first uninstall your original distribution before installing your new distribution. Doing so will prevent you from inadvertently using a mixture of libraries from multiple installations.

2.3 Navigating the Directories

Once you have installed *RTI Data Distribution Service*, you can access the example code used in this document under **$(NDDSHOME}/example**. RTI supports the C, C++, C++/CLI, C#, and Java programming languages. While we will examine the C++ and Java examples in the following chapters, you can access similar code in the language of your choice.

The *RTI Data Distribution Service* directory tree is as follows:

${NDDSHOME}	Root directory where *RTI Data Distribution Service* is installed
/class	Java library files
/doc	Documentation in HTML and PDF format
/example	Example code in C, C++, C++/CLI, C# and Java
/C	
/CPP	
/CPPCLI	
/CSHARP	
/JAVA	
/QoS	Quality of Service (QoS) configuration files for the example code. These configuration files do not depend on the language bindings, and largely do not depend on the operating system either.
/include	Header files for C and C++ APIs
/jre	Java runtime environment files used by the *rtiddsgen* tool (you do not need to use this JRE to run your own Java applications)

/lib	Library files
/ReadMe.html	Start page for accessing the HTML documentation
/resource	Document format definitions and template files used by *rtiddsgen*
/scripts	RTI tools (this directory should be in your path)

The two most important directories for learning *RTI Data Distribution Service* are **example** and **doc**. The **doc** directory contains the *RTI Data Distribution Service* library information in PDF and HTML formats. You may want to bookmark the HTML directory since you will be referring to this page a lot as you explore the RTI technology platform.

All the example code is shipped in C, C++, Java, and C#. You can access the example code in a language of your choice from the respective locations under the example directory. These examples include:

- **Hello_simple:** This example demonstrates one of the simplest applications you can write with *RTI Data Distribution Service*: it does nothing but publish and subscribe to short strings of text. This example is described in detail in Chapter 3: Getting Started with RTI Data Distribution Service.
- **Hello_builtin, Hello_idl, Hello_dynamic**: These examples are also very simple to run but demonstrate some of the unique capabilities of *RTI Data Distribution Service*: strongly typed data, QoS-based customization of behavior, and industry-leading performance. These examples are described in Chapter 4: Capabilities and Performance and Chapter 6: Design Patterns for High Performance.
- **News:** This example demonstrates a subset of the rich functionality *RTI Data Distribution Service* offers, including flexible support for historical and durable data, built-in data caching, powerful filtering capabilities, and tools for working with periodic data. This example is described in Chapter 5: Design Patterns for Rapid Development.

2.4 Selecting a Development Environment

You can develop applications with *RTI Data Distribution Service* either by building and executing commands from a shell window, or by using a development environment like Microsoft® Visual Studio® or Eclipse™.

2.4.1 Using the Command-Line Tools on UNIX-based Systems

For *Java-based* applications, you can use the following script files to build and execute:

- ❏ **example/JAVA/<*example*>/build.sh**—Builds your Java source files; no parameters are needed.
- ❏ **example/JAVA/<*example*>/run.sh**—Runs the main program in either Publisher or Subscriber mode. It accepts the following parameters:
  - **[pub | sub]**—Run as publisher or subscriber
  - **–verbose**—Increases output verbosity

  (This script accepts other options, which we will discuss in later chapters.)

For *C and C++* applications for UNIX-based systems, you can use the **make** command with this makefile:

- ❏ **example/[C | CPP]/<example>/make/Makefile.<*architecture*>**

  where <*architecture*> reflects the compiler, OS and processor combination for your development environment. If you do not see your architecture listed, see Generating Code with rtiddsgen (Section 4.3.2.1) for instructions on how to generate an example makefile.

2.4.2 Using the Command-Line Tools on Windows Systems

For *Java-based* applications, you can use the following script files to build and execute:

- ❏ **example\JAVA\<*example*>\build.cmd**—Builds Java source files; no parameters are needed.
- ❏ **example\JAVA\<*example*>\run.cmd**—Runs the main program, Hello, in either Publisher or Subscriber mode. It accepts the following parameters:
  - **[pub | sub]**—Run as publisher or subscriber
  - **–verbose**—Increases output verbosity

  (This script accepts other options, which we will discuss in later chapters.)

For Java users: The native libraries used by the RTI Java API require the Visual Studio 2005 service pack 1 redistributable libraries on the target machine. You can obtain this package from Microsoft or RTI.

For C, C++, and C# users: Please use Microsoft Visual Studio 2005, service pack 1 or later[1], or Visual Studio 2008 to build and run the examples.

1. If you are using an earlier version of Visual Studio, you can obtain a no-cost edition of Visual Studio 2005 or 2008 from Microsoft's web site.

2.4.3 Using Microsoft Visual Studio

RTI Data Distribution Service includes solutions and project files for Microsoft Visual Studio in **example\[C|CPP|CSHARP]\<*example*>\win32**.

To use these solution files:

1. Start Visual Studio.
2. Select **File, Open, Project/Solution**.
3. In the **File** dialog, select the solution file for your architecture; the solution file for Visual Studio 2005 for 32-bit platforms is **example\[C|CPP|CSHARP]\<*example*>\win32\Hello-i86Win32VS2005.sln**.

Chapter 3 Getting Started with RTI Data Distribution Service

This chapter gets you up and running with *RTI Data Distribution Service*. First, you will build and run your first *RTI Data Distribution Service*-based application. Then we'll take a step back to learn about the general concepts in the middleware and show how they are applied in the example application you ran.

This chapter includes:

❑ Building and Running "Hello, World"
❑ Data Distribution Service (DDS) 101

Next Chapter —> Chapter 4: Capabilities and Performance

3.1 Building and Running "Hello, World"

Let's start by compiling and running Hello World, a basic program that publishes information over the network.

For now, do not worry about understanding the code (we start covering it in Chapter 4: Capabilities and Performance). Use the following instructions to run your first middleware program using *RTI Data Distribution Service*.

3.1.1 Step 1: Set Up the Environment

There are a few things to take care of before you start working with the example code.

3.1.1.1 Set Up the Environment on Your Development Machine

a. **Set the NDDSHOME environment variable.**

   Set the environment variable **NDDSHOME** to the *RTI Data Distribution Service* install directory. (*RTI Data Distribution Service* itself does not require that you set this environment variable. It is used in the scripts used to build and run the example code because it is a simple way to locate the install directory. You may or may not choose to use the same mechanism when you create scripts to build and/or run your own applications.)

   - **On UNIX-based systems:** This location may be **/opt/rti/ndds.4.5x**.
   - **On Windows systems**: This location may be **C:\Program Files\RTI\ndds.4.5x**. (The installer gave you the option to set this environment variable automatically as part of the installation process.)

   If you have multiple versions of *RTI Data Distribution Service* installed: As mentioned above, *RTI Data Distribution Service* does not require that you have the environment variable **NDDSHOME** set at run time. However, if it is set, the middleware will use it to load certain configuration files. Additionally, you may have previously set your path based on the value of that variable. Therefore, if you have **NDDSHOME** set, be sure it is pointing to the right copy of *RTI Data Distribution Service*.

b. **Update your path.**

   Add *RTI Data Distribution Service's* **scripts** directory to your path. This will allow you to run some of the simple command-line utilities included in your distribution without typing the full path to the executable.

   - **On UNIX-based systems:** Add the directory to your **PATH** environment variable.
   - **On Windows systems:** Add the directory to your **Path** environment variable. (The installer gave you the option to set this environment variable automatically as part of the installation process.)

c. **Make sure Java is available.**

   If you plan to develop in a language other than Java, you do not need Java installed on your system and can safely skip this step.

If you will be going through the examples in Java, ensure that appropriate **java** and **javac** executables are on your path. They can be found within the **bin** directory of your JDK installation. The *Release Notes* list the Java versions that are supported.

On Linux systems: Note that GNU **java** (from the GNU Classpath project) is *not* supported—and will typically not work—but is on the path by default on many Linux systems.

d. Make sure the preprocessor is available.

Check whether the C preprocessor (e.g., **cpp**) is in your search path. This step is optional, but makes code generation with the *rtiddsgen* utility more convenient. Chapter 4: Capabilities and Performance describes how to use *rtiddsgen*.

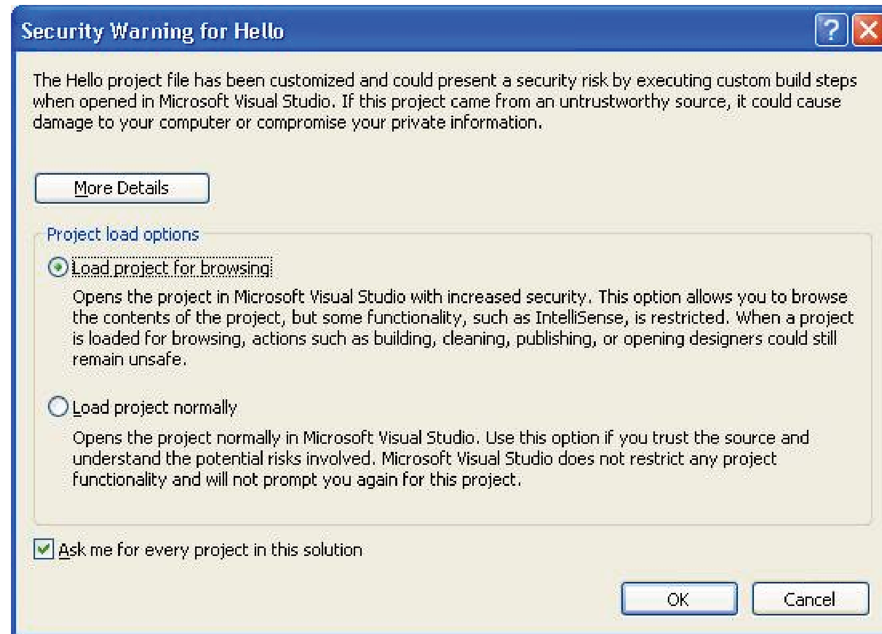
On Windows systems:

- **If you have Microsoft Visual Studio installed:** Running the script **vcvars32.bat, vsvars32.bat, or vcvarsall.bat** (depending on your version of Visual Studio) will update the path for a given command prompt. If the Visual Studio installer did not add **cl** to your path already, you can run this script before running *rtiddsgen*.
- **If you do *not* have Microsoft Visual Studio installed:** This is often the case with Java users. You can either choose not to use a preprocessor or to obtain a no-cost version of Visual Studio from Microsoft's web site.

e. Get your project files ready.

If you installed *RTI Data Distribution Service* in a directory that is shared by multiple users (for example, in **C:\Program Files** on a Windows system, or **/opt** or **/local** on a UNIX-based system), you may prefer to build and edit the examples in a directory of your own so you do not interfere with other users. (Depending on your file permissions, you may have to copy them somewhere else.) If you would like, copy the directory **${NDDSHOME}/example** to a location of your choice. Where you see **${NDDSHOME}/example** mentioned in the instructions below, substitute your own copied directory instead.

- **On Windows systems:** If you chose to install *RTI Data Distribution Service* in **C:\Program Files** or another system directory, Microsoft Visual Studio may present you with a warning message when you open a solution file from the installation directory. If you see this dialog, you may want to copy the example directory somewhere else, as described above.



- **On UNIX-based systems:** The makefiles that RTI provides with the example code are intended to be used with the GNU distribution of the **make** utility. On modern Linux systems, the **make** binary typically is GNU **make**. On other systems, GNU make is called **gmake**. For the same of clarity, the name **gmake** is used below. Make sure that the GNU **make** binary is on your path before continuing.

3.1.1.2 Set Up the Environment on Your Deployment Machine

Some configuration has to be done for the machine(s) on which you run your application; the RTI installer can't do that for you, because those machines may or may not be the same as where you created and built the application.

a. **Make sure Java is available.**

   If you are a Java user, see Step c in Section 3.1.1.1 for details.

b. Make sure the dynamic libraries are available.

Make sure that your application can load the *RTI Data Distribution Service* dynamic libraries. If you use C or C++ with *static* libraries (the default configuration in the examples covered in this document), you can skip this step. However, if you plan to use *dynamic* libraries, or if you use Java or .Net (which always use dynamic libraries), you will need to modify your environment as described here.

To see if dynamic libraries are supported for your machine's architecture, see the *RTI Data Distribution Service Platform Notes*[1].

For more information about where Windows looks for dynamic libraries, see: http://msdn.microsoft.com/en-us/library/ms682586.aspx.

- The dynamic libraries needed by C or C++ applications are in the directory **${NDDSHOME}/lib/<*architecture*>**.

  On UNIX-based systems: Add this directory to your **LD_LIBRARY_PATH** environment variable.

  On Windows systems: Add this directory to your **Path** environment variable or copy the DLLs inside into the directory containing your executable.

- The native dynamic libraries needed by Java applications are in the directory **${NDDSHOME}/lib/<*architecture*>**. Your architecture name ends in **jdk**, *e.g.* **i86Linux2.6gcc3.4.3jdk**. (The **gcc** part—only present on UNIX-based architectures—identifies the corresponding native architecture that relies on the same version of the C runtime library.)

  On UNIX-based systems: Add this directory to your **LD_LIBRARY_PATH** environment variable.

  On Windows systems: Add this directory to your **Path** environment variable.

- Java **.jar** files are in the directory **${NDDSHOME}/class**. They will need to be on your application's class path.

- **On Windows systems**: The dynamic libraries needed by .Net applications are in the directory **%NDDSHOME%\lib\i86Win32dotnet2.0**. You will need to either copy the DLLs from that directory to the directory containing your executable, or add the directory containing the DLLs to your **Path** environment variable[2]. (If the .Net framework is unable to load the dynamic libraries at run time, it will throw a System.IO.FileNotFoundException and your application may fail to launch.)

1. In the *Platform Notes*, see the "Building Instructions..." table for your target architecture.

2. The file **nddsdotnet.dll** (or **nddsdotnetd.dll** for debug) must be in the executable directory. Visual Studio will, by default, do this automatically.

3.1.2 Step 2: Compile the Hello World Program

Java on Windows Systems: To build the example applications:

1. From your command shell, go to **%NDDSHOME%\example\JAVA\Hello_simple**.
2. Type:

```
> build
```

Java on UNIX-based Systems: To build the example applications:

1. From your command shell, go to **${NDDSHOME}/example/JAVA/Hello_simple**.
2. Type:

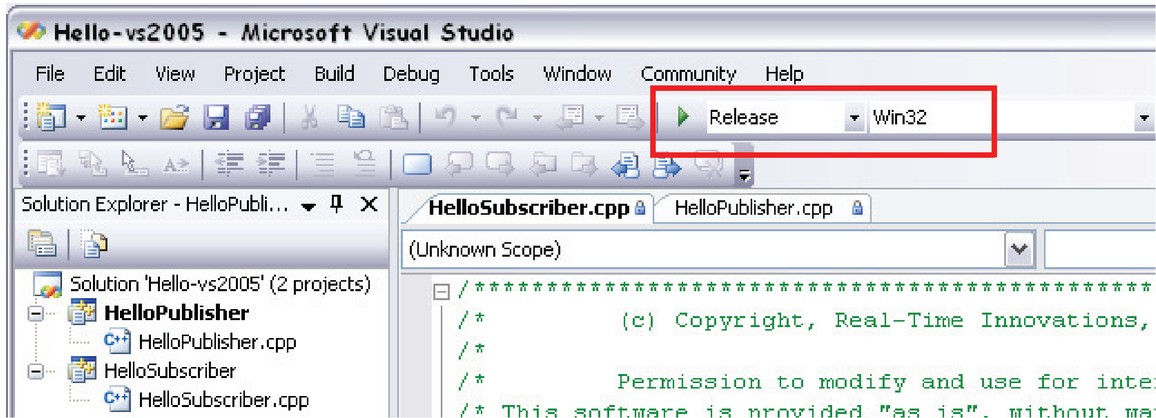
```
> ./build.sh
```

The same example code is provided in C, C++, C#, and Java. The following instructions cover C++ and Java in detail; the procedures for C and C# are very similar. The same source code can be built and run on different architecture.

The instructions also focus on Windows and UNIX-based systems. If you use an embedded platform, see the Embedded Systems Addendum (**RTI_DDS_GettingStarted_EmbeddedSystemsAddendum.pdf**) for more instructions especially for you.

C++ on Windows Systems: To build the example applications:

1. In the Windows Explorer, go to **%NDDSHOME%\example\CPP\Hello_simple\win32** and open the Microsoft Visual Studio solution file for your architecture. For example, the file for Visual Studio 2005 for 32-bit platforms is **Hello-i86Win32VS2005.sln**.
2. The Solution Configuration combo box in the toolbar indicates whether you are building debug or release executables; select **Release**. Select **Build Solution** from the Build menu.



C++ on UNIX-based Systems: To build the example applications:

1. From your command shell, go to **${NDDSHOME}/example/CPP/Hello_simple/**.
2. Type:

```
> gmake -f make/Makefile.<architecture>
```

where <*architecture*> is one of the supported architectures; see the contents of the **make** directory for a list of available architectures. (If you do not see a makefile for your architecture, please refer to Section 4.3.2.1 to learn how to generate a makefile or project files for your platform). This command will build a release executable. To build a debug version instead, type:

```
> gmake -f make/Makefile.<architecture> DEBUG=1
```

3.1.3 Step 3: Start the Subscriber

Java: To start the subscribing application:

(As described above, you should have already set your path appropriately so that the example application can load the native libraries on which *RTI Data Distribution Service* depends. If you have not, you can set the variable **RTI_EXAMPLE_ARCH** in your command shell—*e.g.*, to **i86Win32jdk** or **i86Linux2.6gcc4.1.1.jdk**—and the example launch scripts will use it to set your path for you.)

- ❑ **On a Windows system:** From your command shell, go to **%NDDSHOME%\example\JAVA\Hello_simple** and type:

```
> runSub
```

- ❑ **On a UNIX-based system:** From your command shell, go to **${NDDSHOME}/example/JAVA/Hello_simple** and type:

```
> ./runSub.sh
```

C++: To start the subscribing application:

- ❑ **On a Windows system:** From your command shell, go to **%NDDSHOME%\example\CPP\Hello_simple** and type:

```
> objs\<architecture>\HelloSubscriber.exe
```

  where <*architecture*> is one of the supported architectures; see the contents of the **win32** directory for a list of available architectures. For example, the Windows architecture name corresponding to 32-bit Visual Studio 2005 is i86Win32VS2005.

- ❑ **On a UNIX-based system:** From your command shell, go to **${NDDSHOME}/example/CPP/Hello_simple** and type:

```
> objs/<architecture>/HelloSubscriber
```

  where <*architecture*> is one of the supported architectures; see the contents of the **make** directory for a list of available architectures. For example, the Linux architecture corresponding to Red Hat Enterprise Linux 5 is i86Linux2.6gcc4.1.1.

3.1.4 Step 4: Start the Publisher

RTI Data Distribution Service interoperates across all of the programming languages it supports, so you can choose whether to run the publisher in the same language you chose for the subscriber or a different language.

Java: To start the publishing application:

(As described above, you should have already set your path appropriately so that the example application can load the native libraries on which *RTI Data Distribution Service* depends. If you have not, you can set the variable **RTI_EXAMPLE_ARCH** in your command shell—*e.g.,* to **i86Win32jdk** or **i86Linux2.6gcc4.1.1.jdk**—and the example launch scripts will use it to set your path for you.)

- ❏ **On a Windows system:** From a *different* command shell, go to **%NDDSHOME%\example\JAVA\Hello_simple** and type:

```
> runPub
```

- ❏ **On a UNIX-based system:** From a *different* command shell, go to **${NDDSHOME}/example/JAVA/Hello_simple** and type:

```
> ./runPub.sh
```

C++: To start the publishing application:

- ❏ **On a Windows system:** From a *different* command shell, go to **%NDDSHOME%\example\CPP\Hello_simple** and type:

```
> objs\<architecture>\HelloPublisher.exe
```

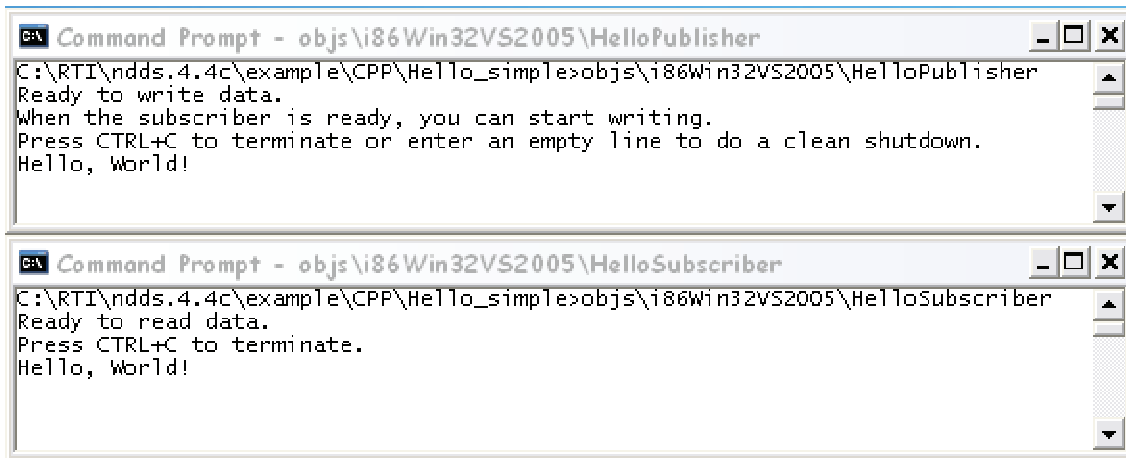
where <*architecture*> is one of the supported architectures; see the contents of the **win32** directory for a list of available architectures. For example, the Windows architecture name corresponding to 32-bit Visual Studio 2005 is i86Win32VS2005.

- ❏ **On a UNIX-based system:** From a *different* command shell, go to **${NDDSHOME}/example/CPP/Hello_simple** and type:

```
> objs/<architecture>/HelloPublisher
```

where <*architecture*> is one of the supported architectures; see the contents of the **make** directory for a list of available architectures. For example, the Linux architecture corresponding to Red Hat Enterprise Linux 5 is i86Linux2.6gcc4.1.1.

If you typed "Hello, World" in the publishing application, you should see output similar to the following:



Congratulations! You've run your first *RTI Data Distribution Service* program!

3.2 Data Distribution Service (DDS) 101

RTI Data Distribution Service is network middleware for real-time distributed applications. It provides the communications service that programmers need to distribute time-critical data between embedded and/or enterprise devices or nodes. *RTI Data Distribution Service* uses a *publish-subscribe* communications model to make data-distribution efficient and robust.

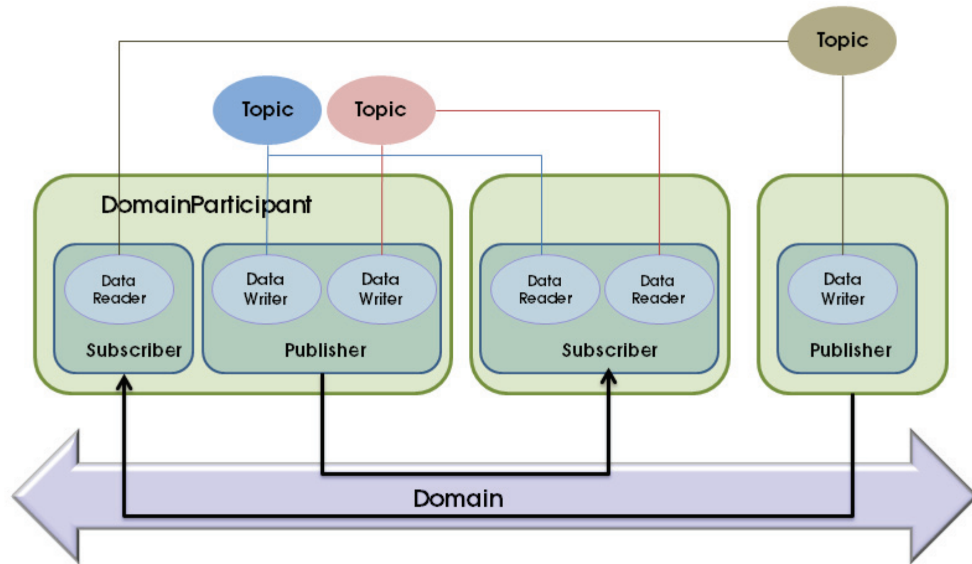
RTI Data Distribution Service implements the *Data-Centric Publish-Subscribe (DCPS)* API of the OMG's specification, *Data Distribution Service (DDS) for Real-Time Systems*. DDS is the first standard developed for the needs of real-time systems, providing an efficient way to transfer data in a distributed system. With *RTI Data Distribution Service*, you begin your development with a fault-tolerant and flexible communications infrastructure that will work over a wide variety of computer hardware, operating systems, languages, and networking transport protocols. *RTI Data Distribution Service* is highly configurable, so programmers can adapt it to meet an application's specific communication requirements.

3.2.1 An Overview of DDS Objects

The primary objects in *RTI Data Distribution Service* are:

- ❏ DomainParticipants
- ❏ Publishers and DataWriters
- ❏ Subscribers and DataReaders
- ❏ Topics
- ❏ Keys and Samples

Figure 3.1 **DDS Components**



3.2.2 DomainParticipants

A *domain* is a concept used to bind individual applications together for communication. To communicate with each other, *DataWriters* and *DataReaders* must have the same *Topic* of the same data type and be members of the same domain. Each domain has a unique integer domain ID.

Applications in one domain cannot subscribe to data published in a different domain. Multiple domains allow you to have multiple virtual distributed systems on the same physical network. This can be very useful if you want to run multiple independent tests

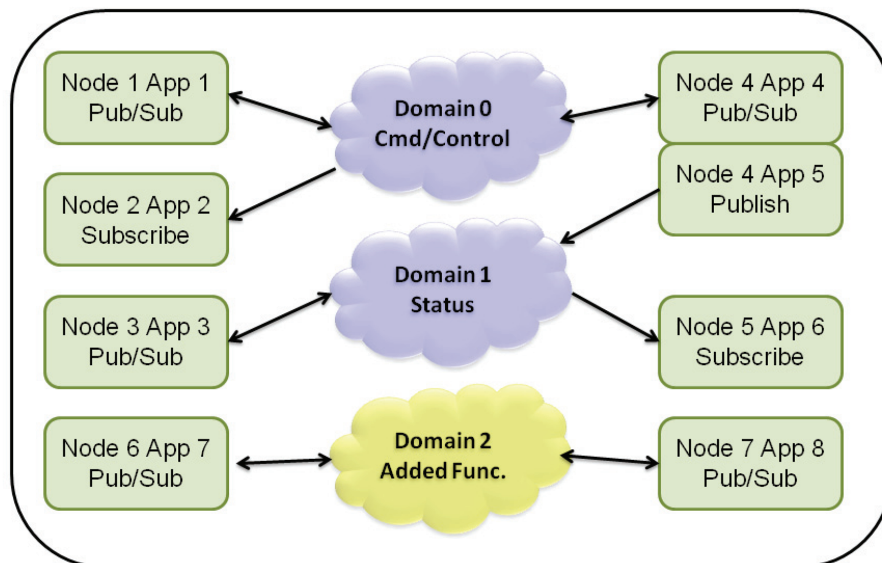
of the same applications. You can run them at the same time on the same network as long as each test runs in a different domain. Another typical configuration is to isolate your development team from your test and production teams: you can assign each team or even each developer a unique domain.

DomainParticipant objects enable an application to exchange messages within DDS domains. An application must have a *DomainParticipant* for every domain in which the application will communicate. (Unless your application is a bridging application, it will typically participate in only one domain and have only one *DomainParticipant*.)

A DDS *DomainParticipant* is analogous to a JMS *Connection*.

DomainParticipants are used to create *Topics*, *Publishers*, *DataWriters*, *Subscribers*, and *DataReaders* in the corresponding domain.

Figure 3.2 **Segregating Applications with Domains**



The C++ Hello_simple example application contains the following code, which instantiates a *DomainParticipant*. You can find more information about all of the APIs shown in the online documentation.

C++

```
participant = DDSDomainParticipantFactory::get_instance()->
                create_participant(
                    0,                              /* Domain ID */
                    DDS_PARTICIPANT_QOS_DEFAULT,    /* QoS */
                    NULL,                           /* Listener */
                    DDS_STATUS_MASK_NONE);
```

As you can see, there are four pieces of information you supply when creating a new *DomainParticipant*:

- ❑ **The ID of the domain** to which it belongs.
- ❑ **Its qualities of service** (QoS). The discussion on Page 3-14 gives a brief introduction to the concept of QoS in DDS; you will learn more in Chapter 4: Capabilities and Performance.
- ❑ **Its listener** and **listener mask**, which indicate the events that will generate callbacks to the *DomainParticipant*. You will see a brief example of a listener callback when we discuss *DataReaders* below. For a more comprehensive discussion of the DDS status and notification system, see Chapter 4 in the *User's Manual*.

Here is the same logic in Java:

Java

```
participant =
    DomainParticipantFactory.get_instance().create_participant(
                  0, // Domain ID
                  DomainParticipantFactory.PARTICIPANT_QOS_DEFAULT,
                  null, // Listener
                  StatusKind.STATUS_MASK_NONE);
```

What is QoS?

Fine control over Quality of Service (QoS) is perhaps the most important feature of *RTI Data Distribution Service*. Each data producer-consumer pair can establish independent quality of service (QoS) agreements—even in many-to-many topologies. This allows DDS designs to support extremely complex and flexible data-flow requirements.

QoS policies control virtually every aspect of the DDS model and the underlying communications mechanisms. Many QoS policies are implemented as "contracts" between data producers (*DataWriters*) and consumers (*DataReaders*); producers offer and consumers request levels of service. The middleware is responsible for determining if the offer can satisfy the request, thereby establishing the communication or indicating an incompatibility error. Ensuring that participants meet the level-of-service contracts guarantees predictable operation. For example:

- ❑ Periodic producers can indicate the speed at which they can publish by offering guaranteed update deadlines. By setting a deadline, a producer promises to send updates at a minimum rate. Consumers may then request data at that or any slower rate. If a consumer requests a higher data rate than the producer offers, the middleware will flag that pair as incompatible and notify both the publishing and subscribing applications.
- ❑ Producers may offer different levels of reliability, characterized in part by the number of past data samples they store for retransmission. Consumers may then request differing levels of reliable delivery, ranging from fast-but-unreliable "best effort" to highly reliable in-order delivery. This provides per-data-stream reliability control. A single producer can support consumers with different levels of reliability simultaneously.

Other QoS policies control when the middleware detects nodes that have failed, set delivery order, attach user data, prioritize messages, set resource utilization limits, partition the system into namespaces, control durability (for fault tolerance) and much more. The DDS QoS policies offer unprecedented flexible communications control. The *RTI Data Distribution Service User's Manual* contains details about all the QoS policies offered by DDS.

3.2.3 Publishers and DataWriters

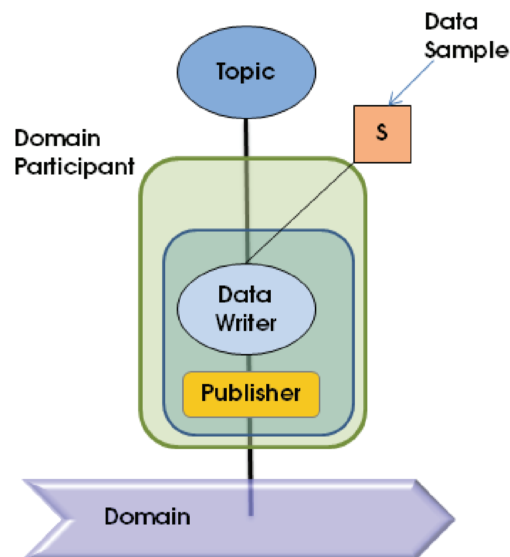
An application uses a *DataWriter* to publish data into a domain. Once a *DataWriter* is created and configured with the correct QoS settings, an application only needs to use the *DataWriter's* "**write**" operation to publish data.

A DDS *DataWriter* is analogous to a JMS *TopicPublisher.*

A *Publisher* is used to group individual *DataWriters*. You can specify default QoS behavior for a *Publisher* and have it apply to all the *DataWriters* in that *Publisher's* group.

A DDS *Publisher* is analogous to the producing aspect of a JMS *TopicSession*.

Figure 3.3 **Entities Associated with Publications**



The following code from the C++ **Hello_simple** example demonstrates creating a *DataWriter*:

C++

```
data_writer = participant->create_datawriter(
                            topic,
                            DDS_DATAWRITER_QOS_DEFAULT, /* QoS */
                            NULL,                       /* Listener */
                            DDS_STATUS_MASK_NONE);
```


3. Hello World

As you can see, each *DataWriter* is tied to a single topic. All data published by that *DataWriter* will be directed to that *Topic*.

As you will learn in the next chapter, each *Topic*—and therefore all *DataWriter*s for that *Topic*—is associated with a particular concrete data type. The **write** operation, which publishes data, is type safe, which means that before you can write data, you must perform a type cast:

```
string_writer = DDSStringDataWriter::narrow(data_writer);
```

Here is the analogous code in Java:

Java

```
StringDataWriter dataWriter =
        (StringDataWriter) participant.create_datawriter(
            topic,
            Publisher.DATAWRITER_QOS_DEFAULT,
            null, // listener
            StatusKind.STATUS_MASK_NONE);
```

Note that in this particular code example, you will not find any reference to the *Publisher* class. In fact, creating the *Publisher* object explicitly is optional, because many applications do not have the need to customize any behavior at that level. If you, like this example, choose not to create a *Publisher*, the middleware will implicitly choose an internal *Publisher* object. If you *do* want to create a *Publisher* explicitly, create it with a call to **participant.create_publisher** (you can find more about this method in the online documentation) and then simply replace the call to **participant.create_datawriter** with a call to **publisher.create_datawriter**.

3.2.4 Subscribers and DataReaders

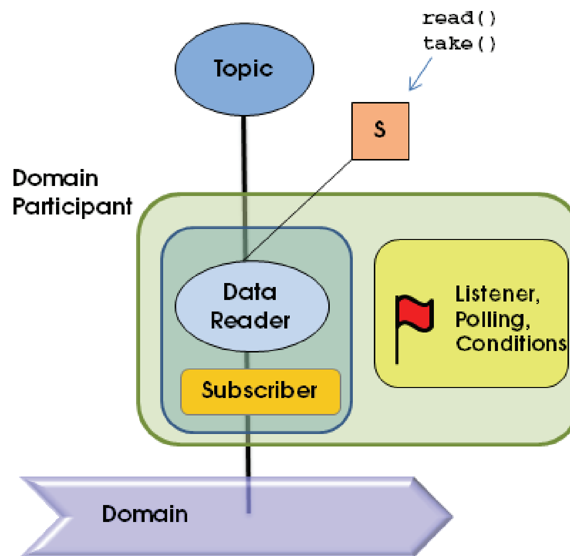
A *DataReader* is the point through which a subscribing application accesses the data that it has received over the network.

A DDS *DataReader* is analogous to a JMS *TopicSubscriber.*

Just as *Publishers* are used to group *DataWriters*, *Subscribers* are used to group *DataReaders*. Again, this allows you to configure a default set of QoS parameters and event handling routines that will apply to all *DataReaders* in the *Subscriber's* group.

A DDS *Subscriber* is analogous to the consuming aspect of a JMS *TopicSession*.

Figure 3.4 **Entities Associated with Subscriptions**



The following code from the C++ **Hello_simple** example demonstrates creating a *DataReader*:

C++

```
data_reader = participant->create_datareader(
                topic,
                DDS_DATAREADER_QOS_DEFAULT, /* QoS */
                &listener,                  /* Listener */
                DDS_DATA_AVAILABLE_STATUS);
```

As you can see, each *DataReader* is tied to a single topic. A *DataReader* will only receive data that was published on its *Topic*.

Here is the analogous code in Java:

Java

```
StringDataReader dataReader =
        (StringDataReader) participant.create_datareader(
            topic,
            Subscriber.DATAREADER_QOS_DEFAULT, // QoS
            new HelloSubscriber(),             // Listener
            StatusKind.DATA_AVAILABLE_STATUS);
```

RTI Data Distribution Service provides multiple ways for you to access your data: you can receive it asynchronously in a listener, you can block your own thread waiting for it to arrive using a helper object called a *WaitSet*, or you can poll in a non-blocking fashion. This example uses the former mechanism, and you will see that it passes a non-NULL listener to the **create_datareader** method. The listener mask (**DATA_AVAILABLE_STATUS**) indicates that the application is only interested in receiving notifications of newly arriving data.

Let's look at the callback implementation in C++:

C++

```
retcode = string_reader->take_next_sample(
                ptr_sample,
                info);
if (retcode == DDS_RETCODE_NO_DATA) {
    /* No more samples */
    break;
} else if (retcode != DDS_RETCODE_OK) {
    cerr << "Unable to take data from data reader, error "
         << retcode << endl;
    return;
}
```

The **take_next_sample()** method retrieves a single data sample (*i.e.,* a message) from the *DataReader,* one at a time without blocking. If it was able to retrieve a sample, it will return **DDS_RETCODE_OK**. If there was no data to take, it will return **DDS_RETCODE_NO_DATA**. Finally, if it tried to take data but failed to do so because it encountered a problem, it will return **DDS_RETCODE_ERROR** or another **DDS_ReturnCode_t** value (see the online documentation for a full list of error codes).

RTI Data Distribution Service can publish not only actual data to a *Topic,* but also meta-data indicating, for example, that an object about which the *DataReader* has been receiving data no longer exists. In the latter case, the **info** argument to **take_next_sample()** will have its **valid_data** flag set to **false**.

This simple example is interested only in data samples, not meta-data, so it only processes "valid" data:

C++

```
if (info.valid_data) {
    // Valid (this isn't just a lifecycle sample): print it
    cout << ptr_sample << endl;
}
```

Let's see the same thing in Java:

Java

```
try {
    String sample = stringReader.take_next_sample(info);
    if (info.valid_data) {
        System.out.println(sample);
    }
} catch (RETCODE_NO_DATA noData) {
    // No more data to read
    break;
} catch (RETCODE_ERROR e) {
    // An error occurred
    e.printStackTrace();
}
```

Note that in this particular code example, you will not find any reference to the *Subscriber* class. In fact, as with *Publishers*, creating the *Subscriber* object explicitly is optional, because many applications do not have the need to customize any behavior at that level. If you, like this example, choose not to create a *Subscriber*, the middleware will implicitly choose an internal *Subscriber* object. If you *do* want to create a *Subscriber* explicitly, create it with a call to **participant.create_subscriber** (you can find more about this method in the online documentation) and then simply replace the call to **participant.create_datareader** with a call to **subscriber.create_datareader**.

3.2.5 Topics

Topics provide the basic connection points between *DataWriters* and *DataReaders*. To communicate, the *Topic* of a *DataWriter* on one node must match the *Topic* of a *DataReader* on any other node.

A *Topic* is comprised of a *name* and a *type*. The *name* is a string that uniquely identifies the *Topic* within a domain. The *type* is the structural definition of the data contained within the *Topic*; this capability is described in Chapter 4: Capabilities and Performance.

The C++ **Hello_simple** example creates a *Topic* with the following code:

C++

```
topic = participant->create_topic(
            "Hello, World",                          /* Topic name*/
             DDSStringTypeSupport::get_type_name(), /* Type name */
             DDS_TOPIC_QOS_DEFAULT,                  /* Topic QoS */
             NULL,                                   /* Listener  */
             DDS_STATUS_MASK_NONE);
```

Besides the new *Topic*'s name and type, an application specifies three things:

- **A suggested set of QoS** for *DataReaders* and *DataWriters* for this *Topic*.
- **A listener and listener mask** that indicate which events the application wishes to be notified of, if any.

In this case, the *Topic*'s type is a simple string, a type that is built into the middleware.

Let's see the same logic in Java:

Java

```
Topic topic = participant.create_topic(
                 "Hello World",
                  StringTypeSupport.get_type_name(),
                  DomainParticipant.TOPIC_QOS_DEFAULT, // QoS
                  null,                                // Listener
                  StatusKind.STATUS_MASK_NONE);
```

3.2.6 Keys and Samples

The data values associated with a *Topic* can change over time. The different values of the *Topic* passed between applications are called *samples*.

A DDS *sample* is analogous to a message in other publish-subscribe middleware.

An application may use a single *Topic* to carry data about many objects. For example, a stock-trading application may have a single topic, "Stock Price," that it uses to communicate information about Apple, Google, Microsoft, and many other companies. Similarly, a radar track management application may have a single topic, "Aircraft Position," that carries data about many different airplanes and other vehicles. These objects within a *Topic* are called instances. For a specific data type, you can select one or more fields within the data type to form a *key*. A *key* is used to uniquely identify one instance of a *Topic* from another instance of the same *Topic*, very much like how the primary key in a database table identifies one record or another. Samples of different instances have different values for the key. Samples of same instance of a *Topic* have the same key. Note that not all *Topics* have keys. For *Topics* without keys, there is only a single instance of that *Topic*.

Chapter 4 Capabilities and Performance

In the previous chapter, you learned the basic concepts in *RTI Data Distribution Service* and applied them to a simple "Hello, World" application. In this chapter, you will learn more about some of the powerful and unique benefits of *RTI Data Distribution Service*:

- ❑ **A rich set of functionality,** implemented for you by the middleware so that you don't have to build it into your application. Most of this functionality—including sophisticated data filtering and expiration, support for durable historical data, and built-in support for periodic data and deadline enforcement—can be defined partially or even completely in declarative quality-of-service (QoS) policies specified in an XML file, allowing you to examine and update your application's configuration without rebuilding or redeploying it. See Customizing Behavior: QoS Configuration (Section 4.2) for more information about how to configure QoS policies. Chapter 5: Design Patterns for Rapid Development describes how to reduce, filter, and cache data as well as other common functional design patterns.
- ❑ **Compact, type-safe data.** The unique and expressive data-typing system built into *RTI Data Distribution Service* supports not only opaque payloads but also highly structured data. It provides both static and dynamic type safety—without the network overhead of the "self-describing" messages of other networking middleware implementations. See Compact, Type-Safe Data: Programming with Data Types (Section 4.3) for more information.
- ❑ **Industry-leading performance.** *RTI Data Distribution Service* provides industry-leading latency, throughput, and jitter performance. Chapter 6: Design Patterns for High Performance provides specific QoS configuration examples to help you get started. You can quickly see the effects of the changes you make using the code examples described in that chapter. You can benchmark the performance of *RTI Data Distribution Service* on your own systems with the RTI Example Perfor-

mance Test. You can download the test from the RTI Public Knowledge Base, http://www.rti.com/kb/. Search for 'Example Performance Test for RTI Data Distribution Service.' (For more information about this test, see Chapter 7).

- You can also review the data from several performance benchmarks here: http://www.rti.com/products/dds/benchmarks-cpp-linux.html.

Next Chapter —> Chapter 5: Design Patterns for Rapid Development

4.1 Automatic Application Discovery

As you've been running the code example described in this guide, you may have noticed that you have not had to start any server processes or configure any network addresses. Its built-in automatic discovery capability is one important way in which *RTI Data Distribution Service* differs from other networking middleware implementations. It is designed to be low-overhead and require minimal configuration, so in many cases there is nothing you need to do; it will just work. Nevertheless, it's helpful to understand the basics so that you can decide if and when a custom configuration is necessary.

Before applications can communicate, they need to "discover" each other. By default, *RTI Data Distribution Service* applications discover each other using shared memory or UDP loopback if they are on the same host or using multicast[1] if they are on different hosts. Therefore, to run an application on two or more computers using multicast, or on a single computer with a network connection, no changes are needed. They will discover each other automatically! The chapter on Discovery in the *RTI Data Distribution Service User's Manual* describes the process in more detail.

If you want to use computers that do not support multicast (or you need to use unicast for some other reason), or if you want to run on a single computer that does not have a network connection (in which case your operating system may have disabled your network stack), there is a simple way to control the discovery process—you won't even have to recompile. Application discovery can be configured through the NDDS_DISCOVERY_PEERS environment variable or in your QoS configuration file.

1. With the exception of LynxOS. On LynxOS systems, multicast is not used for discovery by default unless NDDS_DISCOVERY_PEERS is set.

4.1.1 When to Set the Discovery Peers

There are only a few situations in which you *must* set the discovery peers:

(In the following, replace ***N*** with the number of *RTI Data Distribution Service* applications you want to run.)

1. **If you cannot use multicast**[1]**:**

   Set your discovery peers to a list of all of the hosts that need to discover each other. The list can contain hostnames and/or IP addresses; each entry should be of the form ***N*@builtin.udpv4://<*hostname*|*IP*>**.

2. **If you do not have a network connection:**

   Some operating systems—for example, Microsoft Windows—disable some functionality of their network stack when they detect that no network interfaces are available. This can cause problems when applications try to open network connections.

   - If your system supports shared memory[2], set your discovery peers to **N@builtin.shmem://**. This will enable the shared memory transport only.
   - If your system does *not* support shared memory (or it is disabled), set your discovery peers to the loopback address, ***N*@builtin.udpv4://127.0.0.1**.

4.1.2 How to Set Your Discovery Peers

As stated above, in most cases you do not need to set your discovery peers explicitly.

If setting them *is* required, there are two easy ways to do so:

❑ Set the **NDDS_DISCOVERY_PEERS** environment variable to a comma-separated list of the names or addresses of all the hosts that need to discover each other.

- **On Windows systems**: For example:

```
set NDDS_DISCOVERY_PEERS=3@builtin.udpv4://mypeerhost1,\
4@builtin.udpv4://mypeerhost2
```

1. To see if your platform supports RTI's multicast network transport, see the *RTI Data Distribution Service Platform Notes* (RTI_DDS_PlatformNotes.pdf).
2. To see if your platform supports RTI's shared memory transport, see the *RTI Data Distribution Service Platform Notes*.

- **On UNIX-based systems**: For example, if you are using csh or tcsh:

```
setenv NDDS_DISCOVERY_PEERS 3@builtin.udpv4://mypeerhost1,\
4@builtin.udpv4://mypeerhost2
```

❑ Set the discovery peer list in your XML QoS configuration file.

For example, to turn on shared memory only:

```
<participant_qos>
   <discovery>
       <!--
       The initial_peers list are those "addresses" to which the
       middleware will send discovery announcements.
       -->
       <initial_peers>
           <element>4@builtin.shmem://</element>
       </initial_peers>
       <!--
       The multicast_receive_addresses list identifies where the
       domain participant listens for multicast announcements
       from others. Set this list to an empty value to disable
       listening over multicast.
       -->
       <multicast_receive_addresses>
           <!-- empty -->
       </multicast_receive_addresses>
   </discovery>
   ...
</participant_qos>
```

For more information, please see the *RTI Data Distribution Service Platform Notes*, *User's Manual*, and online documentation (from the main page, select **Modules, Infrastructure Module, QoS Policies, DISCOVERY**).

4.2 Customizing Behavior: QoS Configuration

Almost every object in the DDS API is associated with QoS policies that govern its behavior. These policies govern everything from the amount of memory the object may use to store incoming or outgoing data, to the degree of reliability required, to the amount of meta-traffic that the middleware will send on the network, and many others. The following is a short summary of just a few of the available policies:

Reliability and Availability for Consistent Behavior with Critical Data:

- **Reliability:** Specifies whether or not the middleware will deliver data reliably. The reliability of a connection between a *DataWriter* and *DataReader* is entirely user configurable. It can be done on a per *DataWriter-DataReader* connection.

  For some use cases, such as the periodic update of sensor values to a GUI displaying the value to a person, best-effort delivery is often good enough. It is the fastest, most efficient, and least resource-intensive (CPU and network bandwidth) method of getting the newest/latest value for a topic from *DataWriters* to *DataReaders*. But there is no guarantee that the data sent will be received. It may be lost due to a variety of factors, including data loss by the physical transport such as wireless RF or Ethernet.

  However, there are data streams (topics) in which you want an absolute guarantee that all data sent by a *DataWriter* is received reliably by *DataReaders*. This means that the middleware must check whether or not data was received, and repair any data that was lost by resending a copy of the data as many times as it takes for the *DataReader* to receive the data.

- **History:** Specifies how much data must be stored by the middleware for the *DataWriter* or *DataReader*. This QoS policy affects the Reliability and Durability QoS policies.

  When a *DataWriter* sends data or a *DataReader* receives data, the data sent or received is stored in a cache whose contents are controlled by the History QosPolicy. The History QosPolicy can tell the middleware to store all of the data that was sent or received, or only store the last *n* values sent or received. If the History QosPolicy is set to keep the last *n* values only, then after *n* values have been sent or received, any new data will overwrite the oldest data in the queue. The queue thus acts like a circular buffer of length *n*.

  This QoS policy interacts with the Reliability QosPolicy by controlling whether or not the middleware guarantees that (a) all of the data sent is received (using the KEEP_ALL setting of the History QosPolicy) or (b) that only the last *n* data values sent are received (a reduced level of reliability, using the KEEP_LAST setting of the History QosPolicy). See the Reliability QosPolicy for more information.

  Also, the amount of data sent to new *DataReaders* whose Durability QosPolicy (see below) is set to receive previously published data is controlled by the History QosPolicy.

- **Lifespan:** Specifies how long the middleware should consider data sent by a user application to be valid.

The middleware attaches timestamps to all data sent and received. When you specify a finite Lifespan for your data, the middleware will compare the current time with those timestamps and drop data when your specified Lifespan expires. You can use the Lifespan QosPolicy to ensure that applications do not receive or act on data, commands or messages that are too old and have "expired."

- **Durability:** Specifies whether or not the middleware will store and deliver previously published data to new *DataReaders*. This policy helps ensure that *DataReaders* get all data that was sent by *DataWriters*, even if it was sent while the *DataReader* was disconnected from the network. It can increase a system's tolerance to failure conditions.

Fault Tolerance for increased robustness and reduced risk:

- **Liveliness:** Specifies and configures the mechanism that allows *DataReaders* to detect when *DataWriters* become disconnected or "dead." It can be used during system integration to ensure that systems meet their intended responsiveness specifications. It can also be used during run time to detect possible losses of connectivity.

- **Ownership and Ownership Strength:** Along with Ownership Strength, Ownership specifies if a *DataReader* can receive data from multiple *DataWriters* at the same time. By default, *DataReaders* for a given topic can receive data from any *DataWriter* for the same topic. But you can also configure a *DataReader* to receive data from only one *DataWriter* at a time. The *DataWriter* with the highest Ownership Strength value will be the owner of the topic and the one whose data is delivered to *DataReaders*. Data sent by all other *DataWriters* with lower Ownership Strength will be dropped by the middleware.

  When the *DataWriter* with the highest Ownership strength loses its liveliness (as controlled by the Liveliness QosPolicy) or misses a deadline (as controlled by the Deadline QosPolicy) or whose application quits, dies, or otherwise disconnects, the middleware will change ownership of the topic to the *DataWriter* with the highest Ownership Strength from the remaining *DataWriters*. This QoS policy can help you build systems that have redundant elements to safeguard against component or application failures. When systems have active and hot standby components, the Ownership QosPolicy can be used to ensure that data from standby applications are only delivered in the case of the failure of the primary.

Built-in Support for Periodic Data:

- **Deadline:** For a *DataReader*, this QoS specifies the maximum expected elapsed time between arriving data samples. For a *DataWriter*, it specifies a commitment to publish samples with no greater than this elapsed time between them.

This policy can be used during system integration to ensure that applications have been coded to meet design specifications. It can be used during run time to detect when systems are performing outside of design specifications. Receiving applications can take appropriate actions to prevent total system failure when data is not received in time. For topics on which data is not expected to be periodic, the deadline period should be set to an infinite value.

You can specify an object's QoS two ways: (a) programmatically, in your application's source code or (b) in an XML configuration file. The same parameters are available, regardless of which way you choose. For complete information about all of the policies available, see Chapter 4 in the *RTI Data Distribution Service User's Manual* or see the online documentation.

The examples covered in this document are intended to be configured with XML files. You can find several example configurations, called *profiles*, in the directory **${NDDSHOME}/example/QoS**. The easiest way to use one of these profile files is to either set the environment variable **NDDS_QOS_PROFILES** to the path of the file you want, or copy that file into your current working directory with the file name **USER_QOS_PROFILES.xml** before running your application.

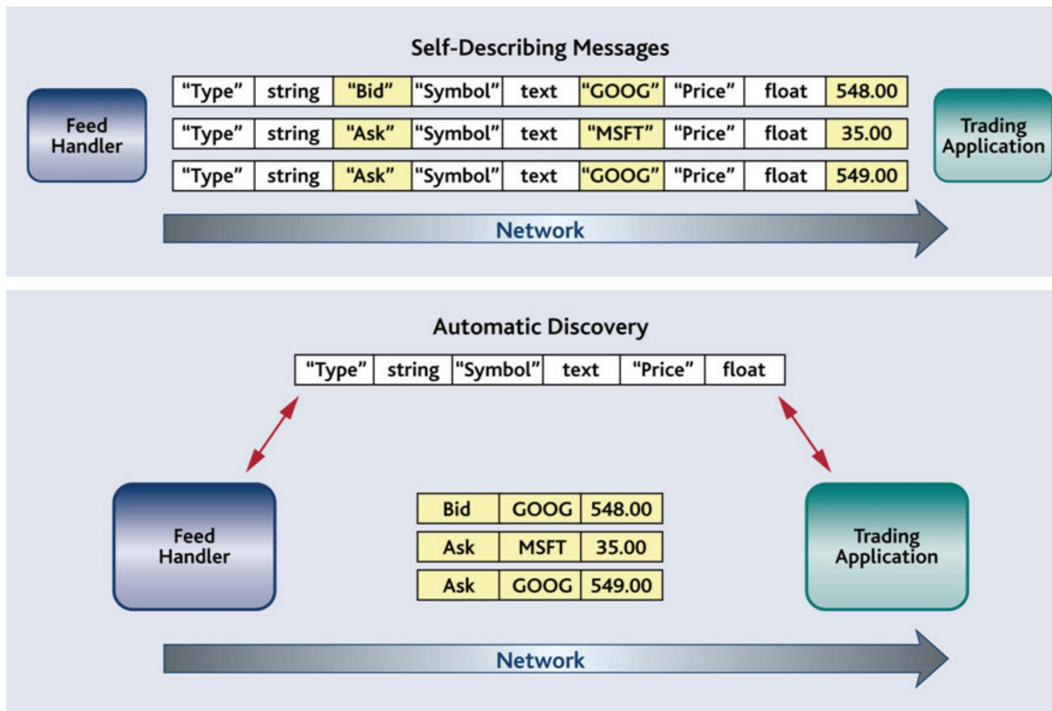
4.3 Compact, Type-Safe Data: Programming with Data Types

How data is stored or laid out in memory can vary from language to language, compiler to compiler, operating system to operating system, and processor to processor. This combination of language/compiler/operating system/processor is called a platform. Any modern middleware must be able to take data from one specific platform (say C/gcc 3.2.2/Solaris/Sparc) and transparently deliver it to another (for example, Java/JDK 1.6/Windows XP/Pentium). This process is commonly called serialization/deserialization or marshalling/demarshalling. Messaging products have typically taken one of two approaches to this problem:

- **Do nothing.** With this approach, the middleware does not provide any help and user code must take into account memory-layout differences when sending messages from one platform to another. The middleware treats messages as an opaque buffer of bytes. The JMS **BytesMessage** is an example of this approach.
- **Send everything, every time.** Self-describing messages are at the opposite extreme, and embed full reflective information, including data types and field names, with each message. The JMS **MapMessage** and the messages in TIBCO Rendezvous are examples of this approach.

The “do nothing” approach is lightweight on its surface but forces you, the user of the middleware API, to consider all data encoding, alignment, and padding issues. The “send everything” alternative results in large amounts of redundant information being sent with every packet, impacting performance.

Figure 4.1 **Self-Describing Messages vs. Type Definitions**



RTI Data Distribution Service exchanges data type definitions, such as field names and types, once at application start-up time. This increases performance and reduces bandwidth consumption compared to the conventional approach, in which each message is self-describing and thus includes a substantial amount of metadata along with the actual data.

RTI Data Distribution Service takes an intermediate approach. Just as objects in your application program belong to some data type, data samples sent on the same *Topic* share a data type. This type defines the fields that exist in the data samples and what their constituent types are; users in the aerospace and defense industries will recognize such type definitions as a form of Interface Definition Document (IDD). *RTI Data Distribution Service* stores and propagates this meta-information separately from the individ-

ual data samples, allowing it to propagate samples efficiently while handling byte ordering and alignment issues for you.

Table 4.1 **Example IDD**

0 8	16 24	31
Message ID: unsigned short	Track ID: unsigned short	
Position X: short	Position Y: short	
Position Z: short	Track Type: unsigned short :12	Identity: unsigned short :4
Speed: float		

This example IDD shows one legacy approach to type definition. RTI supports multiple standard type definition formats that are machine readable as well as human readable.

With RTI, you have a number of choices when it comes to defining and using data types. You can choose one of these options, or you can mix and match them—these approaches interoperate with each other and across programming languages and platforms. So, your options are:

- ❑ **Use the built-in types**. If a message is simply a string or a buffer of bytes, you can use RTI's built-in types, described in Using Built-in Types (Section 4.3.1).
- ❑ **Define a type at compile-time** using a language-independent description language and the RTI code generator, *rtiddsgen*, as described in Using Types Defined at Compile Time (Section 4.3.2). This approach offers the strongest compile-time type safety.

  Whereas in-house middleware implementation teams often define data formats in word processing or spreadsheet documents and translate those formats into application code by hand, RTI relies on standard type definition formats that are both human- and machine-readable and generates code in compliance with open

international standards. The code generator accepts data-type definitions in a number of formats to make it easy integrate *RTI Data Distribution Service* with your development processes and IT infrastructure:

- *OMG IDL*. This format is a standard component of both the DDS and CORBA specifications. It describes data types with a C++-like syntax. This format is described in Chapter 3 of the *User's Manual*.
- *XML schema* (XSD), whether independent or embedded in a WSDL file. XSD may be the format of choice for those using *RTI Data Distribution Service* alongside or connected to a web services infrastructure. This format is described in Chapter 3 of the *User's Manual*.
- *XML* in a DDS-specific format. This XML format is terser, and therefore easier to read and write by hand, than an XSD file. It offers the general benefits of XML—extensibility and ease of integration—while fully supporting DDS-specific data types and concepts. This format is described in Chapter 15 of the *User's Manual*.

❑ **Define a dynamic type programmatically** at run time. This method may be appropriate for applications with dynamic data description needs: applications for which types change frequently or cannot be known ahead of time. It allows you to use an API similar to those of Tibco Rendezvous or JMS *MapMessage* to manipulate messages without sacrificing efficiency. It is described in Running with Dynamic Types (Section 4.3.3).

The following sections of this document describe each of these models.

4.3.1 Using Built-in Types

RTI Data Distribution Service provides a set of standard types that are built into the middleware. These types can be used immediately. The supported built-in types are **String**, **KeyedString**, **Octets**, and **KeyedOctets**. (On the Java and .NET platforms, the latter two types are called **Bytes** and **KeyedBytes**, respectively; the names are different but the data is compatible across languages.) **String** and **KeyedStrings** can be used to send variable-length strings of single-byte characters. **Octets** and **KeyedOctets** can be used to send variable-length arrays of bytes.

These built-in types may be sufficient if your data-type needs are simple. If your data is more complex and highly structured, or you want DDS to examine fields within the data for filtering or other purposes, this option may not be appropriate, and you will need to take additional steps to use compile-time types (see Using Types Defined at Compile Time (Section 4.3.2)) or dynamic types (see Running with Dynamic Types (Section 4.3.3)).

4.3.2 Using Types Defined at Compile Time

In this section, we define a type at compile time using a language-independent description and the RTI code generator, *rtiddsgen*.

The code generator accepts data-type definitions in a number of formats, such as OMG IDL, XML Schema (XSD), and a DDS-specific format of XML. This makes it easy integrate *RTI Data Distribution Service* with your development processes and IT infrastructure. In this chapter, we will define types using IDL. (In case you would like to experiment with a different format, *rtiddsgen* can convert from any supported format to any other: simply pass the arguments **-convertToIdl**, **-convertToXml**, **-convertToXsd**, or **-convertToWsdl**.)

The following sections will take your through the process of generating example code from your own data type.

4.3.2.1 Generating Code with rtiddsgen

Don't worry about how types are defined in detail for now (we cover it in Chapter 3 of the *RTI Data Distribution Service User's Manual*). For this example, just copy and paste the following into a new file, **HelloWorld.idl**.

```
const long HELLO_MAX_STRING_SIZE = 256;

struct HelloWorld {
    string<HELLO_MAX_STRING_SIZE> message;
};
```

Next, we will invoke the *rtiddsgen* code-generator, which can be found in the **${NDDSHOME}/scripts** directory that should already be on your path, to create definitions of your data type in a target programming language, including logic to serialize and deserialize instances of that type for transmission over the network. Then we will build and run the generated code.

For a complete list of the arguments rtiddsgen understands, and a brief description of each of them, run it with the **-help** argument. More information about *rtiddsgen*, including its command-line parameters and the list of files it creates, can be found in Section 3.7 of the *User's Manual*.

Java

For Java users: Generate Java code from your IDL file with the following command[1]:

```
> rtiddsgen -ppDisable                      \
            -language Java                  \
            -example i86Linux2.6gcc3.4.3jdk \
            -replace                        \
            HelloWorld.idl
```

(Don't forget to replace the architecture name **i86Linux2.6gcc3.4.3jdk** with the name of your own architecture!)

The generated code publishes identical data samples and subscribes to them, printing the received data to the terminal. Edit the code to modify each data sample before it's published: Open **HelloWorldPublisher.java**. In the code for **publisherMain()**, locate the "for" loop and add the bold line seen below, which puts "Hello World!" and a consecutive number in each sample that is sent.

```
for (int count = 0;  sampleCount == 0) || (count < sampleCount);
++count) {
    System.out.println("Writing HelloWorld, count " + count);

    /* Modify the instance to be written here */
    instance.msg = "Hello World! (" + count + ")";

    /* Write data */
    writer.write(instance, InstanceHandle_t.HANDLE_NIL);
    try {
        Thread.sleep(sendPeriodMillis);
    } catch (InterruptedException ix) {
        System.err.println("INTERRUPTED");
        break;
    }
}
```

1. The argument **-ppDisable** tells the code generator not to attempt to invoke the C preprocessor (usually **cpp** on UNIX systems and **cl** on Windows systems) on the IDL file prior to generating code. In this case, the IDL file contains no preprocessor directives, so no preprocessing is necessary. However, if the preprocessor executable is already on your system path (on Windows systems, running the Visual Studio script **vcvars32.bat** will do this for you) you can omit this argument.

C++

For C++ users: Generate C++ code from your IDL file with the following command:

```
> rtiddsgen -ppDisable                    \
            -language C++                 \
            -example i86Linux2.6gcc3.4.3 \
            -replace                      \
            HelloWorld.idl
```

(Don't forget to replace the architecture name **i86Linux2.6gcc3.4.3** with the name of your own architecture!)

The generated code publishes identical data samples and subscribes to them, printing the received data to the terminal. Edit the code to modify each data sample before it's published: Open **HelloWorld_publisher.cxx**. In the code for **publisher_main()**, locate the "for" loop and add the bold line seen below, which puts "Hello World!" and a consecutive number in each sample that is sent.[1]

```
for (count=0; (sample_count == 0) || (count < sample_count);
++count) {
    printf("Writing HelloWorld, count %d\n", count);

    /* Modify the data to be sent here */
    sprintf(instance->msg, "Hello World! (%d)", count);

    retcode = HelloWorld_writer->write(*instance, instance_handle);
    if (retcode != DDS_RETCODE_OK) {
        printf("write error %d\n", retcode);
    }
    NDDSUtility::sleep(send_period);
}
```

4.3.2.2 Building the Generated Code

You have now defined your data type, generated code for it, and customized that code. It's time to compile the example applications.

Building a Generated C, C++, or .Net Example on Windows Systems

With the **NDDSHOME** environment variable set, start Visual Studio and open the rtiddsgen-generated workspace (**.dsw**) or solution object (**.sln**) file. Select the **Win32 Release** configuration in the Build toolbar in Visual Studio, or the Standard toolbar in

1. If you are using Visual Studio 2005 or Visual Studio 2008, consider using **sprintf_s** instead of **sprintf**: sprintf_s(instance->msg, 128, "Hello World! (%d)", count);

Visual Studio .NET. From the Build menu, select **Build Solution**. This will build two projects: ***<IDL name>*_publisher** and ***<IDL name>*_subscriber**[1].

Building a Generated Example on Other Platforms

Use the generated makefile to compile a C or C++ example on a UNIX-based system or a Java example on any system. Note: the generated makefile assumes the correct version of the compiler is already on your path and that **NDDSHOME** is set.

```
gmake -f makefile_HelloWorld_<architecture>
```

After compiling the C or C++ example, you will find the application executables in a directory **objs/*<architecture>***.

The generated makefile includes the *static* release versions of the DDS libraries. To select *dynamic* or *debug* versions of the libraries, edit the makefile to change the library suffixes. Generally, *RTI Data Distribution Service* uses the following convention for library suffixes: "z" for static release, "zd" for static debug, none for dynamic release, and "d" for dynamic debug. For a complete list of the required libraries for each configuration, see the *RTI Data Distribution Service Platform Notes.*

For example, to change a C++ makefile from using static release to dynamic release libraries, change this directive:

```
LIBS = -L$(NDDSHOME)/lib/<architecture> \
       -lnddscppz -lnddscz -lnddscorez $(syslibs_<architecture>)
```

to:

```
LIBS = -L$(NDDSHOME)/lib/<architecture> \
       -lnddscpp -lnddsc -lnddscore $(syslibs_<architecture>)
```

1. There is one exception. For C# users: Select the **Mixed Platforms Release** configuration in the **Standard** toolbar in Visual Studio (.NET) 2005. Select Build Solution from the Build menu. This will build 3 projects: ***<IDL name>*_type, *<IDL name>*_publisher** and ***<IDL name>*_subscriber**. *Note for Visual Studio 2008 users*: Although the project files generated by *rtiddsgen* are for Visual Studio 2005, you can open them with Visual Studio 2008. Visual 2008 will launch an upgrade wizard to convert the files to Visual Studio 2008 project files. Once the upgrade is done, the rest of the steps are the same.

4.3.2.3 Running the Example Applications

Run the example publishing and subscribing applications and see them communicate:

Running the Generated C++ Example

C++

First, start the subscriber application, **HelloWorld_subscriber**:

```
./objs/<architecture>/HelloWorld_subscriber
```

In this command window, you should see that the subscriber wakes up every four seconds to print a message:

```
HelloWorld subscriber sleeping for 4 sec...
HelloWorld subscriber sleeping for 4 sec...
HelloWorld subscriber sleeping for 4 sec...
```

Next, open another command prompt window and start the publisher application, **HelloWorld_publisher**. For example:

```
./objs/<architecture>/HelloWorld_publisher
```

In this second (publishing) command window, you should see:

```
Writing HelloWorld, count 0
Writing HelloWorld, count 1
Writing HelloWorld, count 2
```

Look back in the first (subscribing) command window. You should see that the subscriber is now receiving messages from the publisher:

```
HelloWorld subscriber sleeping for 4 sec...
    msg: "Hello World! {0}"
HelloWorld subscriber sleeping for 4 sec...
    msg: "Hello World! {1}"
HelloWorld subscriber sleeping for 4 sec...
    msg: "Hello World! {2}"
```

Running the Generated Java Example

Java

You can run the generated applications using the generated makefile. On most platforms, the generated makefile assumes the correct version of **java** is already on your path and that the **NDDSHOME** environment variable is set[1].

1. One exception in LynxOS; see the chapter *Getting Started on Embedded UNIX-like Systems* in the *Getting Started Guide, Addendum for Embedded Platforms.*

First, run the subscriber:

```
gmake -f makefile_HelloWorld_<architecture> HelloWorldSubscriber
```

In this command window, you should see that the subscriber wakes up every four seconds to print a message:

```
HelloWorld subscriber sleeping for 4 sec...
HelloWorld subscriber sleeping for 4 sec...
HelloWorld subscriber sleeping for 4 sec...
```

Next, run the publisher:

```
gmake -f makefile_HelloWorld_<architecture> HelloWorldPublisher
```

In this second (publishing) command window, you should see:

```
Writing HelloWorld, count 0
Writing HelloWorld, count 1
Writing HelloWorld, count 2
```

Look back in the first (subscribing) command window. You should see that the subscriber is now receiving messages from the publisher:

```
HelloWorld subscriber sleeping for 4 sec...
       msg: "Hello World! {0}"
HelloWorld subscriber sleeping for 4 sec...
       msg: "Hello World! {1}"
HelloWorld subscriber sleeping for 4 sec...
       msg: "Hello World! {2}"
```

4.3.3 Running with Dynamic Types

This method may be appropriate for applications for which the structure (type) of messages changes frequently or for deployed systems in which newer versions of applications need to interoperate with existing applications that cannot be recompiled to incorporate message-type changes.

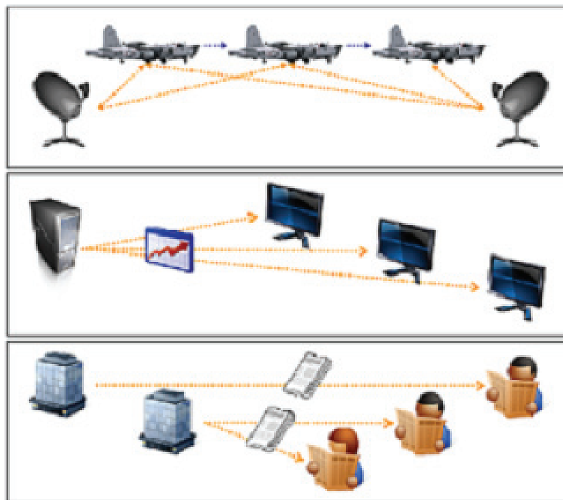
As your system evolves, you may find that your data types need to change. And unless your system is relatively small, you may not be able to bring it all down at once in order to modify them. Instead, you may need to upgrade your types one component at a time-or even on the fly, without bringing any part of the system down.

While covering dynamic types is outside the scope of this chapter, you can learn more about the subject in Chapter 3 of the *RTI Data Distribution Service User's Manual*. You can also view and run the Hello World example code located in **${NDDSHOME}/example/<*language*>/Hello_dynamic/sr**c.

Chapter 5 Design Patterns for Rapid Development

In this chapter, you will learn how to implement some common functional design patterns. As you have learned, one of the advantages to using *RTI Data Distribution Service* is that you can achieve significantly different functionality without changing your application code simply by updating the XML-based Quality of Service (QoS) parameters.

In this chapter, we will use a simple News example to illustrate these design patterns. Newspaper distribution has long been a canonical example of publish-subscribe communication, because it provides a simple metaphor for real-world problems in a variety of industries.



A radar tracking system and a market data distribution system share many features with the news subscriptions we are all familiar with: many-to-many publish-subscribe communication with certain quality-of-service requirements.

In the **News** example described in this chapter, a news publishing application distributes articles from a variety of news outlets—CNN, Bloomberg, etc.—on a periodic basis. However, the period differs from outlet to outlet. One or more news subscribers poll for available articles, also on a periodic basis, and print out their contents. Once published, articles remain available for a period of time, during which subscribing applications can repeatedly access them if they wish. After that time has elapsed, the middleware will automatically expire them from its internal cache.

This chapter describes Building and Running the Code Examples and includes the following design patterns:

- ❑ Subscribing Only to Relevant Data
- ❑ Accessing Historical Data When Joining the Network
- ❑ Caching Data Within the Middleware
- ❑ Receiving Notifications When Data Delivery Is Late

Next Chapter —> Chapter 6: Design Patterns for High Performance

5.1 Building and Running the Code Examples

For each of the supported languages (C, C++, C# and JAVA), source code for the News example is located in the directory **${NDDSHOME}/example/<language>/News**.

The examples perform these steps:

1. Parse the command-line arguments.
2. Load the quality-of-service (QoS) file, **USER_QOS_PROFILES.xml**, from the current working directory. The middleware does this automatically; you will not see code in the example to do this. For more information on how to use QoS profiles, see the chapter on "Configuring QoS with XML" in the *RTI Data Distribution Service User's Manual.*
3. On the publishing side, send news articles periodically.
4. On the subscribing side, receive these articles and print them out periodically.

The steps for compiling and running the program are similar to those described in Building and Running "Hello, World" (Section 3.1). As with the Hello World example, Java users should use the build and run command scripts in the directory

${NDDSHOME}/example/JAVA/News**. Non-Java Windows developers will find the necesssary Microsoft Visual Studio solution files in the subdirectory **${NDDSHOME}/example/<language>/News/win32. Appropriate makefiles for building the C or C++ examples on UNIX platforms are located in the subdirectory **${NDDSHOME}/example/<language>/News/make**.

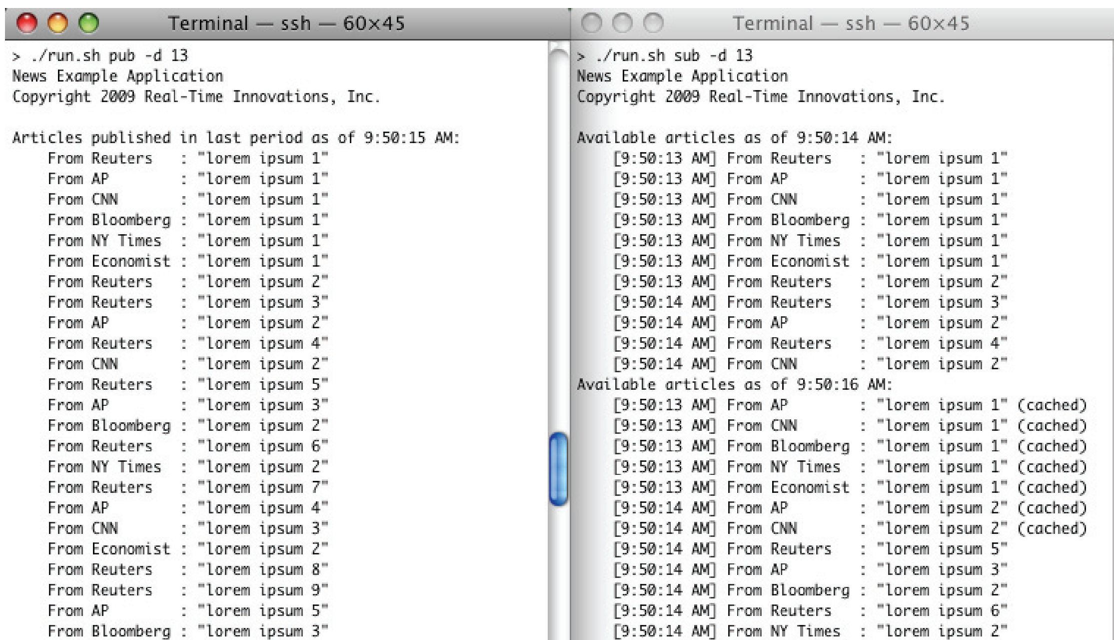
The News example combines the publisher and subscriber in a single program, which is run from the **${NDDSHOME}/example/<language>/News** directory with the argument **pub** or **sub** to select the desired behavior. When running with default arguments, you should see output similar to that shown in Figure 5.1. To see additional command-line options, run the program without any arguments.

Both the publishing application and the subscribing application operate in a periodic fashion:

- ❑ The publishing application writes articles from different news outlets at different rates. Each of these articles is numbered consecutively with respect to its news outlet. Every two seconds, the publisher prints a summary of what it wrote in the previous period.
- ❑ The subscribing application polls the cache of its *DataReader* every two seconds and prints the data it finds there. (Many real-world applications will choose to process data as soon as it arrives rather than polling for it. For more information about the different ways to read data, select **Modules, Programming How-To's, DataReader Use Cases** in the online API documentation. In this case, periodic polling makes the behavior easy to illustrate.) Along with each article it prints, it includes the time at which that article was published and whether that article has been read before or whether it was cached from a previous read.

By default, both the publishing and subscribing applications run for 20 seconds and then quit. (To run them for a different number of seconds, use the **-r** command-line argument.) Figure 5.1 shows example output using the default run time and a domain ID of 13 (set with the command-line option, -d 13).

Figure 5.1 Example Output for Both Applications



Publishing Application　　　　Subscribing Application

5.2 Subscribing Only to Relevant Data

From reading Chapter 3, you already understand how to subscribe only to the topics in which you're interested. However, depending on your application, you may be interested in only a fraction of the data available on those topics. Extraneous, uninteresting, or obsolete data puts a drain on your network and CPU resources and complicates your application logic.

Fortunately, *RTI Data Distribution Service* can perform much of your filtering and data reduction for you. *Data reduction* is a general term for discarding unnecessary or irrelevant data so that you can spend you time processing the data you care about. You can define the set of data that is relevant to you based on:

- ❑ **Its content**. Content-based filters can examine any field in your data based on a variety of criteria, such as whether numeric values meet various equality and inequality relationship or whether string values match certain regular expression patterns. For example, you may choose to distribute a stream of stock prices using a single topic, but indicate that you're interested only in the price of IBM, and only when that price goes above $20.
- ❑ **How old it is**. You can indicate that data is relevant for only a certain period of time (its *lifespan*) and/or that you wish to retain only a certain number of data samples (a *history depth*). For example, if you are interested in the last ten articles from each news outlet, you can set the history depth to 10.
- ❑ **How fast it's updated**. Sometimes data streams represent the state of a moving or changing object—for example, an application may publish the position of a moving vehicle or the changing price of a certain financial instrument. Subscribing applications may only be able to—or interested in—processing this data at a certain maximum rate. For example, if the changing state is to be plotted in a user interface, a human viewer is unlikely to be able to process more than a couple of changes per second. If the application attempts to process updates any faster, it will only confuse the viewer and consume resources unnecessarily.

5.2.1 Content-Based Filtering

A *DataReader* can filter incoming data by subscribing not to a given *Topic* itself, but to a *ContentFilteredTopic* that associates the *Topic* with an SQL-like expression that indicates which data samples are of interest to the subscribing application. Each subscribing application can specify its own content-based filter, as it desires; publishing applications' code does not need to change to allow subscribers to filter on data contents.

5.2.1.1 Implementation

The C++ code to create a *ContentFilteredTopic* looks like this (see **NewsSubscriber.cpp**):

C++

```
DDSContentFilteredTopic cft =
    participant->create_contentfilteredtopic(
                                  cftName.c_str(),
                                  topic,
                                  contentFilterExpression.c_str(),
                                  noFilterParams);
if (cft == NULL) {
    throw std::runtime_error(
        "Unable to create ContentFilteredTopic");
}
```

The *Topic* and *ContentFilteredTopic* classes share a base class: *TopicDescription*.

The corresponding code in Java looks like the following (see **NewsSubscriber.java**):

Java

```
ContentFilteredTopic cft = participant.create_contentfilteredtopic(
            topic.get_name() + " (filtered)",
            topic,
            contentFilterExpression,
            null);
if (cft == null) {
    throw new IllegalStateException(
            "Unable to create ContentFilteredTopic");
}
```

The variable **contentFilterExpression** in the above example code is an SQL expression specified on the command line; see immediately below.

5.2.1.2 Running & Verifying

The following shows a simple filter with which the subscribing application indicates it is interested only in news articles from CNN; you can specify such a filter with the **–f** or **--filterExpression** command-line argument, like this in the Java example:

```
> ./run.sh sub -f "key='CNN' OR key='Reuters'"
```

(This example uses the built-in **KeyedString** data type. This type has two fields: **key**, a string field that is the type's only key field, and **value**, a second string. This example uses the **key** field to store the news outlet name and the **value** field to store the article text. The word "key" in the content filter expression "**key='CNN'**" refers to the field's

name, not the fact that it is a key field; you can also filter on the **value** field if you like. In your own data types, you will use the name(s) of the fields you define.)

You can find more detailed information in the online API documentation under **Modules, DDS API Reference, Queries and Filters Syntax**.

Figure 5.2 Using a Content-based Filter

Terminal — ssh — 60×45

```
> ./run.sh pub -d 13
News Example Application
Copyright 2009 Real-Time Innovations, Inc.

Articles published in last period as of 10:02:49 AM:
    From Reuters   : "lorem ipsum 1"
    From AP        : "lorem ipsum 1"
    From CNN       : "lorem ipsum 1"
    From Bloomberg : "lorem ipsum 1"
    From NY Times  : "lorem ipsum 1"
    From Economist : "lorem ipsum 1"
    From Reuters   : "lorem ipsum 2"
    From Reuters   : "lorem ipsum 3"
    From AP        : "lorem ipsum 2"
    From Reuters   : "lorem ipsum 4"
    From CNN       : "lorem ipsum 2"
    From Reuters   : "lorem ipsum 5"
    From AP        : "lorem ipsum 3"
    From Bloomberg : "lorem ipsum 2"
    From Reuters   : "lorem ipsum 6"
    From NY Times  : "lorem ipsum 2"
    From Reuters   : "lorem ipsum 7"
    From AP        : "lorem ipsum 4"
    From CNN       : "lorem ipsum 3"
    From Economist : "lorem ipsum 2"
    From Reuters   : "lorem ipsum 8"
    From Reuters   : "lorem ipsum 9"
    From AP        : "lorem ipsum 5"
    From Bloomberg : "lorem ipsum 3"
    From Reuters   : "lorem ipsum 10"
    From CNN       : "lorem ipsum 4"
    From Reuters   : "lorem ipsum 11"
    From AP        : "lorem ipsum 6"
    From NY Times  : "lorem ipsum 3"
Articles published in last period as of 10:02:51 AM:
    From Reuters   : "lorem ipsum 12"
```

Publishing Application

Terminal — ssh — 60×45

```
> ./run.sh sub -d 13 -f "key='CNN' OR key='Reuters'"
News Example Application
Copyright 2009 Real-Time Innovations, Inc.

Available articles as of 10:02:48 AM:
    [10:02:47 AM] From Reuters   : "lorem ipsum 1"
    [10:02:47 AM] From CNN       : "lorem ipsum 1"
    [10:02:47 AM] From Reuters   : "lorem ipsum 2"
    [10:02:47 AM] From Reuters   : "lorem ipsum 3"
    [10:02:47 AM] From Reuters   : "lorem ipsum 4"
    [10:02:47 AM] From CNN       : "lorem ipsum 2"
    [10:02:48 AM] From Reuters   : "lorem ipsum 5"
Available articles as of 10:02:50 AM:
    [10:02:47 AM] From CNN       : "lorem ipsum 1" (cached)
    [10:02:47 AM] From CNN       : "lorem ipsum 2" (cached)
    [10:02:48 AM] From Reuters   : "lorem ipsum 6"
    [10:02:48 AM] From Reuters   : "lorem ipsum 7"
    [10:02:48 AM] From CNN       : "lorem ipsum 3"
    [10:02:48 AM] From Reuters   : "lorem ipsum 8"
    [10:02:48 AM] From Reuters   : "lorem ipsum 9"
    [10:02:49 AM] From Reuters   : "lorem ipsum 10"
    [10:02:49 AM] From CNN       : "lorem ipsum 4"
    [10:02:49 AM] From Reuters   : "lorem ipsum 11"
    [10:02:49 AM] From Reuters   : "lorem ipsum 12"
    [10:02:49 AM] From Reuters   : "lorem ipsum 13"
    [10:02:49 AM] From CNN       : "lorem ipsum 5"
    [10:02:49 AM] From Reuters   : "lorem ipsum 14"
    [10:02:50 AM] From Reuters   : "lorem ipsum 15"
Available articles as of 10:02:52 AM:
    [10:02:47 AM] From CNN       : "lorem ipsum 1" (cached)
    [10:02:47 AM] From CNN       : "lorem ipsum 2" (cached)
    [10:02:48 AM] From CNN       : "lorem ipsum 3" (cached)
    [10:02:49 AM] From CNN       : "lorem ipsum 4" (cached)
    [10:02:49 AM] From CNN       : "lorem ipsum 5" (cached)
    [10:02:50 AM] From Reuters   : "lorem ipsum 16"
    [10:02:50 AM] From CNN       : "lorem ipsum 6"
```

Subscribing Application

5.2.2 Lifespan and History Depth

One of the most common ways to reduce data is to indicate for how long a data sample remains valid once it has been sent. You can indicate such a contract in one (or both) of two ways: in terms of a *number of samples* to retain (the *history depth*) and the *elapsed time period* during which a sample should be retained (the *lifespan*). For example, you may be interested in only the most recent data value (the so-called "last values") or in all data that has been sent during the last second.

The history depth and lifespan, which can be specified declaratively with QoS policies (see below), apply both to durable historical data sent to late-joining subscribing applications as well as to current subscribing applications. For example, suppose a subscribing application has set history depth = 2, indicating that it is only interested in the last two samples. A publishing application sends four data samples in close succession, and the middleware on the subscribing side receives them before the application chooses to read them from the middleware. When the subscribing application does eventually call **DataReader::read()**, it will see only samples 3 and 4; samples 1 and 2 will already have been overwritten.

If an application specifies both a finite history depth *and* a finite lifespan, whichever limit is reached first will take effect.

5.2.2.1 Implementation

History depth is part of the History QoS policy. The lifespan is specified with the Lifespan QoS policy. The History QoS policy applies *independently* to both the *DataReader* and the *DataWriter*; the values specified on both sides of the communication need not agree. The Lifespan QoS policy is specified only on the *DataWriter*, but it is enforced on both sides: the *DataReader* will enforce the lifespan indicated by each *DataWriter* it discovers for each sample it receives from that *DataWriter*.

For more information about these policies, consult the online API documentation under **Modules, DDS API Reference, Infrastructure, QoS Policies**.

You can specify these QoS policies either in your application code or in one or more XML files. Both mechanisms are functionally equivalent; the **News** example uses the latter mechanism. For more information about this mechanism, see the chapter on “Configuring QoS with XML” in the *RTI Data Distribution Service User’s Manual*.

5.2.2.1.1 History Depth

The DDS specification, which *RTI Data Distribution Service* implements, recognizes two “kinds” of history: **KEEP_ALL** and **KEEP_LAST**. **KEEP_ALL** history indicates that the application wants to see every data sample, regardless of how old it is (subject, of course, to lifespan and other QoS policies). **KEEP_LAST** history indicates that only a certain number of back samples are relevant; this number is indicated by a second parameter, the history **depth**. (The **depth** value, if any, is ignored if the **kind** is set to **KEEP_ALL**.)

The **News** example specifies a default History policy of **KEEP_LAST** and a **depth** of 10 (see the file **USER_QOS_PROFILES.xml**):

```
<history>
    <kind>KEEP_LAST_HISTORY_QOS</kind>
    <depth>10</depth>
</history>
```

5.2.2.1.1 Lifespan Duration

The Lifespan QoS policy contains a field **duration** that indicates for how long each sample remains valid. The duration is measured relative to the sample's *reception time stamp*, which means that it doesn't include the latency of the underlying transport.

The **News** example specifies a lifespan of six seconds (see the file **USER_QOS_PROFILES.xml**):

```
<lifespan>
    <duration>
            <sec>6</sec>
            <nanosec>0</nanosec>
    </duration>
</lifespan>
```

5.2.2.2 Running & Verifying

The **News** example never ***takes*** samples from the middleware, it only ***reads*** samples, so data samples that have already been viewed by the subscribing application remain in the middleware's internal cache until they are expired by their history depth or lifespan duration contract. These previously viewed samples are displayed by the subscribing application as "cached" to make them easy to spot. See how "CNN" articles are expired:

It's important to understand that the data type used by this example is keyed on the name of the news outlet and that the history depth is enforced on a per-instance basis. You can see the effect in Figure 5.3: even though Reuters publishes articles faster than CNN, the Reuters articles do not "starve out" the CNN articles; each outlet gets its own depth samples. (Figure 5.3 only shows articles from CNN and Reuters, because that makes it easier to fit more data on the page. If you run the example without a content filter, you will see the same effect across all news outlets.).

Remember that there is a strong analogy between DDS and relational databases: the *key* of a DDS *Topic* is like the primary key of a database table, and the *instance* corresponding to that key is like the table row corresponding to that primary key.

Figure 5.3 Using History and Lifespan

```
Available articles as of 10:02:48 AM:
    [10:02:47 AM] From Reuters   : "lorem ipsum 1"
    [10:02:47 AM] From CNN       : "lorem ipsum 1"
    [10:02:47 AM] From Reuters   : "lorem ipsum 2"
    [10:02:47 AM] From Reuters   : "lorem ipsum 3"
    [10:02:47 AM] From Reuters   : "lorem ipsum 4"
    [10:02:47 AM] From CNN       : "lorem ipsum 2"
    [10:02:48 AM] From Reuters   : "lorem ipsum 5"
Available articles as of 10:02:50 AM:
    [10:02:47 AM] From CNN       : "lorem ipsum 1" (cached)
    [10:02:47 AM] From CNN       : "lorem ipsum 2" (cached)
    [10:02:48 AM] From Reuters   : "lorem ipsum 6"
    [10:02:48 AM] From Reuters   : "lorem ipsum 7"
    [10:02:48 AM] From CNN       : "lorem ipsum 3"
    [10:02:48 AM] From Reuters   : "lorem ipsum 8"
    [10:02:48 AM] From Reuters   : "lorem ipsum 9"
    [10:02:49 AM] From Reuters   : "lorem ipsum 10"
    [10:02:49 AM] From CNN       : "lorem ipsum 4"
    [10:02:49 AM] From Reuters   : "lorem ipsum 11"
    [10:02:49 AM] From Reuters   : "lorem ipsum 12"
    [10:02:49 AM] From Reuters   : "lorem ipsum 13"
    [10:02:49 AM] From CNN       : "lorem ipsum 5"
    [10:02:49 AM] From Reuters   : "lorem ipsum 14"
    [10:02:50 AM] From Reuters   : "lorem ipsum 15"
Available articles as of 10:02:52 AM:
    [10:02:47 AM] From CNN       : "lorem ipsum 1" (cached)
    [10:02:47 AM] From CNN       : "lorem ipsum 2" (cached)
    [10:02:48 AM] From CNN       : "lorem ipsum 3" (cached)
    [10:02:49 AM] From CNN       : "lorem ipsum 4" (cached)
    [10:02:49 AM] From CNN       : "lorem ipsum 5" (cached)
    [10:02:50 AM] From Reuters   : "lorem ipsum 16"
    [10:02:50 AM] From CNN       : "lorem ipsum 6"
    [10:02:50 AM] From Reuters   : "lorem ipsum 17"
    [10:02:50 AM] From Reuters   : "lorem ipsum 18"
    [10:02:50 AM] From Reuters   : "lorem ipsum 19"
    [10:02:50 AM] From CNN       : "lorem ipsum 7"
    [10:02:51 AM] From Reuters   : "lorem ipsum 20"
    [10:02:51 AM] From Reuters   : "lorem ipsum 21"
    [10:02:51 AM] From Reuters   : "lorem ipsum 22"
    [10:02:51 AM] From CNN       : "lorem ipsum 8"
    [10:02:51 AM] From Reuters   : "lorem ipsum 23"
    [10:02:51 AM] From Reuters   : "lorem ipsum 24"
    [10:02:52 AM] From Reuters   : "lorem ipsum 25"
    [10:02:52 AM] From CNN       : "lorem ipsum 9"
Available articles as of 10:02:54 AM:
    [10:02:48 AM] From CNN       : "lorem ipsum 3" (cached)
    [10:02:49 AM] From CNN       : "lorem ipsum 4" (cached)
    [10:02:49 AM] From CNN       : "lorem ipsum 5" (cached)
    [10:02:50 AM] From CNN       : "lorem ipsum 6" (cached)
    [10:02:50 AM] From CNN       : "lorem ipsum 7" (cached)
```

Next, we will change the history **depth** and lifespan **duration** in the file **USER_QOS_PROFILES.xml** to see how the example's output changes.

Set the history **depth** to **one**.

Run the example again with the content-based filter shown here in the Java example:

```
> ./run.sh sub -f "key='CNN' OR key='Reuters'"
```

You will only see articles from CNN and Reuters, and only the last value published for each (as of the end of the two-second polling period).

Now set the history **depth** to **10** and decrease the **lifespan** to **three** seconds.

With these settings and at the rates used by this example, the lifespan will always take effect before the history depth. Run the example again, this time without a content filter. Notice how the subscribing application sees all of the data that was publishing during the last two-second period as well as the data that was published in the latter half of the previous period.

Reduce the **lifespan** again, this time to **one** second.

If you run the example now, you will see no cached articles at all. Do you understand why? The subscribing application's polling period is two seconds, so by the time the next poll comes, everything seen the previous time has expired.

Try changing the history **depth** and lifespan **duration** in the file **USER_QOS_PROFILES.xml** to see how the example's output changes.

5.2.3 Time-Based Filtering

A time-based filter allows you to specify a *minimum separation* between the data samples your subscribing application receives. If data is published faster than this rate, the middleware will discard the intervening samples.

Such a filter is most often used to down-sample high-rate periodic data (see also Receiving Notifications When Data Delivery Is Late (Section 5.5)) but it can also be used to limit data rates for aperiodic-but-bursty data streams. Time-based filters have several applications:

- You can limit data update rates for applications in which rapid updates would be unnecessary or inappropriate. For example, a graphical user interface should typically not update itself more than a few times each second; more frequent updates can cause flickering or make it difficult for a human operator to perceive the correct values.

- ❏ You can reduce the CPU requirements for less-capable subscribing machines to improve their performance. If your data stream is reliable, helping slow readers keep up can actually improve the effective throughput for all readers by preventing them from throttling the writer.
- ❏ In some cases, you can reduce your network bandwidth utilization, because the writer can transparently discard unwanted data before it is even sent on the network.

5.2.3.1 Implementation

Time-based filters are specified using the TimeBasedFilter QoS policy. It only applies to *DataReader*s. For more information about this policy, consult the online API documentation under **Modules, DDS API Reference, Infrastructure, QoS Policies**.

You can specify the QoS policies either in your application code or in one or more XML files. Both mechanisms are functionally equivalent; the **News** example uses the XML mechanism. For more information, see the chapter on “Configuring QoS with XML” in the *RTI Data Distribution Service User’s Manual*.

In the file **USER_QOS_PROFILES.xml**, you will see the following; uncomment it to specify a time-based filter.

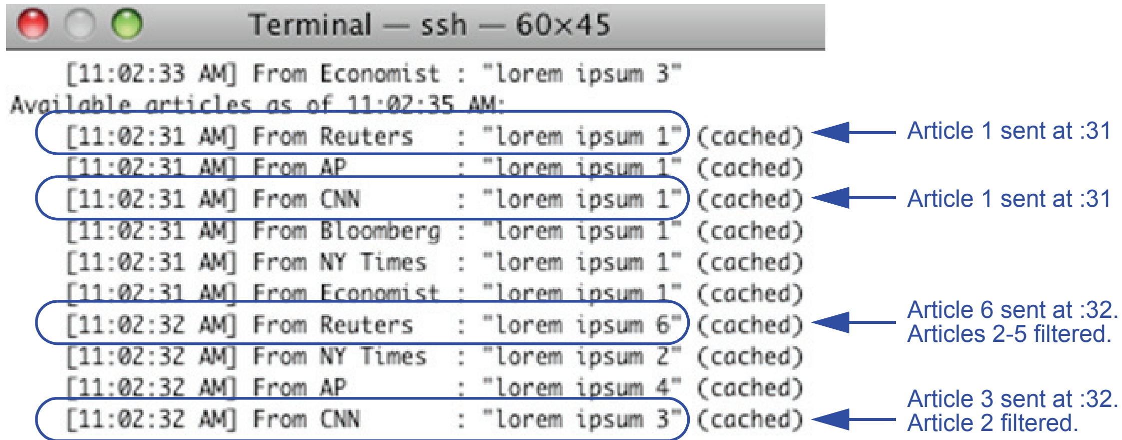
```
<!--
<time_based_filter>
    <minimum_separation>
        <sec>1</sec>
        <nanosec>1</nanosec>
    </minimum_separation>
</time_based_filter>
<deadline>
    <period>
        <sec>3</sec>
        <nanosec>0</nanosec>
    </period>
</deadline>
-->
```

(At the same time we implement a time-based filter, we increase the deadline period. See the accompanying comment in the XML file as well as the online API documentation for more information about using the Deadline and TimeBasedFilter QoS policies together.)

5.2.3.2 Running & Verifying

Figure 5.4 shows some of the output after activating the filter:

Figure 5.4 Using a Time-based Filter



Because you set the time-based filter to one second, you will not see more than two updates for any single news outlet in any given period, because the period is two seconds long.

5.3 Accessing Historical Data When Joining the Network

In Section 5.2, you learned how to specify which data on the network is of interest to your application. The same QoS parameters can also apply to late-joining subscribers, applications that subscribe to a topic after some amount of data has already been published on that topic. This concept—storing sent data within the middleware—is referred to as *durability*. You only need to indicate the degree of durability in which you're interested:

- **Volatile**. Data is relevant to current subscribers only. Once it has been acknowledged (if reliable communication has been turned on), it can be removed from the service. This level of durability is the default; if you specify nothing, you will get this behavior.

- **Transient local**. Data that has been sent may be relevant to late-joining subscribers (subject to any history depth, lifespan, and content- and/or time-based filters defined). Historical data will be cached with the *DataWriter* that originally produced it. Once that writer has been shut down for any reason, intentionally or unintentionally, however, the data will no longer be available. This lightweight level of durability is appropriate for non-critical data streams without stringent data availability requirements.
- **Transient**. Data that has been sent may be relevant to late-joining subscribers and will be stored externally to the *DataWriter* that produced that data. This level of durability requires one or more instances of the *RTI Persistence Service* on your network. As long as one or more of these persistence service instances is functional, the durable data will continue to be available, even if the original *DataWriter* shuts down or fails. However, if all instances of the persistence service shut down or fail, the durable data they were maintaining will be lost. This level of durability provides a higher level of fault tolerance and availability than does transient-local durability without the performance or management overhead of a database.
- **Persistent**. Data that has been sent may be relevant to late-joining subscribers and will be stored externally to the *DataWriter* that produced that data in a relational database. This level of durability requires one or more instances of the *RTI Persistence Service* on your network. It provides the greatest degree of assurance for your most critical data streams, because even if all data writers and all persistence server instances fail, your data can nevertheless be restored and made available to subscribers when you restart the persistence service.

As you can see, the level of durability indicates not only *whether* historical data will be made available to late-joining subscribers; it also indicates the *level of fault tolerance* with which that data will be made available. Learn more about durability, including the *RTI Persistence Service*, by reading the chapter on "Mechanisms for Achieving Information Durability and Persistence" in the *RTI Data Distribution Service User's Manual*.

5.3.1 Implementation

To configure data durability, use the Durability QoS policy on your *DataReader* and/or *DataWriter*. The degrees of durability described in Section 5.3 are represented as an enumerated durability **kind**. For more information about this policy, consult the online API documentation under **Modules, DDS API Reference, Infrastructure, QoS Policies**.

You can specify the QoS policies either in your application code or in one or more XML files. Both mechanisms are functionally equivalent; the **News** example uses the XML

mechanism. For more information, see the chapter on "Configuring QoS with XML" in the *RTI Data Distribution Service User's Manual*.

In the file **USER_QOS_PROFILES.xml**, you will see the following:

```
<durability>
    <kind>TRANSIENT_LOCAL_DURABILITY_QOS</kind>
</durability>
```

The above configuration indicates that the *DataWriter* should maintain data it has published on behalf of later-joining *DataReader*s, and that *DataReader*s should expect to receive historical data when they join the network. However, if a *DataWriter* starts up, publishes some data, and then shuts down, a *DataReader* that subsequently starts up will not receive that data.

Durability, like some other QoS policies, has *request-offer* semantics: the *DataWriter* must *offer* a level of service that is greater than or equal to the level of service *requested* by the *DataReader*. For example, a *DataReader* may request only volatile durability, while the *DataWriter* may offer transient durability. In such a case, the two will be able to communicate. However, if the situation were reversed, they would not be able to communicate.

5.3.2 Running & Verifying

Run the **NewsPublisher** and wait several seconds. Then start the **NewsSubscriber**. Look at the time stamps printed next to the received data: you will see that the subscribing application receives data that was published before it started up.

Now do the same thing again, but first modify the configuration file by commenting the durability configuration. You will see that the subscribing application does not receive any data that was sent prior to when it joined the network.

5.4 Caching Data Within the Middleware

When you receive data from the middleware in your subscribing application, you may be able to process all of the data immediately and then discard it. Frequently, however, you will need to store it somewhere in order to process it later. Since you've already expressed to the middleware how long your data remains relevant (see Subscribing Only to Relevant Data (Section 5.2)), wouldn't it be nice if you could take advantage of the middleware's own data cache rather than implementing your own? You can.

When a *DataReader* reads data from the network, it places the samples, in order, into its internal cache. When you're ready to view that data (either because you received a notification that it was available or because you decided to poll), you use one of two families of methods:

- ❑ **take**: Read the data from the cache and simultaneously remove it from that cache. Future access to that *DataReader*'s cache will not see any data that was previously taken from the cache. This behavior is similar to the behavior of "receive" methods provided by traditional messaging middleware implementations.
- ❑ **read**: Read the data from the cache but *leave it in the cache* so that it can potentially be read again (subject to any lifespan or history depth you may have specified). The **News** example uses this method.

When you read or take data from a *DataReader*, you can indicate that you wish to access all of the data in the cache, all up to a certain maximum number of samples, all of the new samples that you have never read before, and/or various other qualifiers. If your topic is keyed, you can choose to access the samples of all instances at once, or you can read/take one instance at a time. For more information about keys and instances, see Section 2.2.2, "Samples, Instances, and Keys" in the *RTI Data Distribution Service User's Manual*.

5.4.1 Implementation

The **News** example uses the **read** method, not the **take** method. That means that data is only removed from the *DataReader*'s cache based on the history depth or the lifespan duration, never because the application removed it explicitly.

The call to **read** looks like this in C++:

C++

```
DDS_ReturnCode_t result = _reader->read(
            articles,              // fill in data here
            articleInfos,          // fill in parallel meta-data here
            DDS_LENGTH_UNLIMITED, // any # articles
            DDS_ANY_SAMPLE_STATE,
            DDS_ANY_VIEW_STATE,
            DDS_ANY_INSTANCE_STATE);
if (result == DDS_RETCODE_NO_DATA) {
    // nothing to read; go back to sleep
}
if (result != DDS_RETCODE_OK) {
    // an error occurred: stop reading
    throw std::runtime_error("A read error occurred: " + result);
}
// Process data...
_reader->return_loan(articles, articleInfos);
```

It looks like this in Java:

Java

```
try {
    _reader.read(
        articles,         // fill in data here
        articleInfos,     // fill in parallel meta-data here
        ResourceLimitsQosPolicy.LENGTH_UNLIMITED, // any # articles
        SampleStateKind.ANY_SAMPLE_STATE,
        ViewStateKind.ANY_VIEW_STATE,
        InstanceStateKind.ANY_INSTANCE_STATE);
    // Process data...
}   catch (RETCODE_NO_DATA noData) {
        // nothing to read; go back to sleep
}   catch (RETCODE_ERROR ex) {
        // an error occurred: stop reading
        throw ex;
} finally {
        _reader.return_loan(articles, articleInfos);
}
```

The **read** method takes several arguments:

- **Data and SampleInfo sequences**: The first two arguments to **read** or **take** are lists: for the samples themselves and, in parallel, for meta-data about those samples. In most cases, you will pass these collections into the middleware empty,

and the middleware will fill them for you. The objects it places into these sequences are loaned directly from the *DataReader*'s cache in order to avoid unnecessary object allocations or copies. When you are done with them, call **return_loan**.

If you would rather read the samples into your own memory instead of taking a loan from the middleware, simple pass in sequences in which the contents have already been deeply allocated. The *DataReader* will copy over the state of the objects you provide to it instead of loaning you its own objects. In this case, you do not need to call **return_loan**.

- **Number of samples to read**: If you are only prepared to read a certain number of samples at a time, you can indicate that to the *DataReader*. In most cases, you will probably just use the constant **LENGTH_UNLIMITED**, which indicates that you are prepared to handle as many samples as the *DataReader* has available.
- **Sample state**: The sample state indicates whether or not an individual sample has been observed by a previous call to **read**. (The **News** example uses this state to decide whether or not to append "(cached)" to the data it prints out.) By passing a sample state mask to the *DataReader*, you indicate whether you are interested in all samples, only those samples you've never seen before, or only those samples you *have* seen before. The most common value passed here is **ANY_SAMPLE_STATE**.
- **View state**: The view state indicates whether the instance to which a sample belongs has been observed by a previous call to **read** or **take**. By passing a view state mask to the *DataReader*, you can indicate whether you're interested in all instances, only those instances that you have never seen before (**NEW** instances), or only those instances that you *have* seen before (**NOT_NEW** instances). The most common value passed here is **ANY_VIEW_STATE**.
- **Instance state**: The instance state indicates whether the instance to which a sample belongs is still *alive* (**ALIVE**), whether it has been disposed (**NOT_ALIVE_DISPOSED**), or whether the *DataWriter* has simply gone away or stopped writing it without disposing it (**NOT_ALIVE_NO_WRITERS**). The most common value passed here is **ANY_INSTANCE_STATE**. For more information about the DDS data lifecycle, consult the *RTI Data Distribution Service User's Manual* and the online API documentation.

Unlike reading from a socket directly, or calling **receive** in JMS, a DDS **read** or **take** is non-blocking: the call returns immediately. If no data was available to be read, it will return (in C and C++) or throw (in Java and .Net) a **NO_DATA** result.

RTI Data Distribution Service also offers additional variations on the **read**() and **take()** methods to allow you to view different "slices" of your data at a time:

- ❑ You can view one instance at a time with **read_instance()**, **take_instance(), read_next_instance()**, and **take_next_instance()**.
- ❑ You can view a single sample at a time with **read_next_sample()** and **take_next_sample()**.

For more information about these and other variations, see the online API documentation under **Modules, Subscription Module, DataReader Support, FooDataReader**.

5.4.2 Running & Verifying

To see the difference between **read()** and **take()** semantics, replace "read" with "take" (the arguments are the same), rebuild the example, and run again. You will see that "(cached)" is never printed, because every sample will be removed from the cache as soon as it is viewed for the first time.

5.5 Receiving Notifications When Data Delivery Is Late

Many applications expect data to be sent and received periodically (or quasi-periodically). They typically expect at least one data sample to arrive during each period; a failure of data to arrive may or may not indicate a serious problem, but is probably something about which the application would like to receive notifications. For example:

- ❑ A vehicle may report its current position to its home base every second.
- ❑ Each sensor in a sensor network reports a new reading every 0.5 seconds.
- ❑ A radar reports the position of each object that it's tracking every 0.2 seconds.

If any vehicle, any sensor, or any radar track fails to yield an update within its promised period, another part of the system, or perhaps its human operator, may need to take a corrective action.

(In addition to built-in deadline support, *RTI Data Distribution Service* has other features useful to applications that publish and/or receive data periodically. For example, it's possible to down-sample high-rate periodic data; see Subscribing Only to Relevant Data (Section 5.2).

5.5.1 Implementation

Deadline enforcement is comprised of two parts: (*1*) QoS policies that specify the deadline contracts and (*2*) listener callbacks to be notified if those contracts are violated.

Deadlines are enforced independently for *DataWriter*s and *DataReader*s. However, the Deadline QoS policy, like some other policies, has *request-offer* semantics: the *DataWriter* must *offer* a level of service that is the same or better than the level of service the *DataReader requests*. For example, if a *DataWriter* promises to publish data at least once every second, it will be able to communicate with a *DataReader* that expects to receive data at least once every two seconds. However, if the *DataReader* declares that it expects data twice a second, and the *DataWriter* only promises to publish updates only once a second, they will not be able to communicate.

5.5.1.1 Offered Deadlines

A *DataWriter* promises to publish data at a certain rate by providing a finite value for the Deadline QoS policy, either in source code or in one or more XML configuration files. (Both mechanisms are functionally equivalent; the **News** example uses the latter mechanism. For more information about this mechanism, see the chapter on "Configuring QoS with XML" in the *RTI Data Distribution Service User's Manual*)

The file **USER_QOS_PROFILES.xml** contains the following Deadline QoS policy configuration, which applies to both *DataWriter*s and *DataReader*s:

```
<deadline>
    <period>
        <sec>2</sec>
        <nanosec>0</nanosec>
    </period>
</deadline>
```

The *DataWriter* thus promises to publish at least one data sample—*of each instance*—every two seconds.

If a period of two seconds elapses from the time the *DataWriter* last sent a sample of a particular instance, the writer's listener—if one is installed—will receive a callback to its **on_offered_deadline_missed** method. The **News** example does not actually install a *DataWriterListener*. See the section on requested deadlines below; the *DataWriterListener* works in a way that's parallel to the *DataReaderListener*.

5.5.1.2 Requested Deadlines

The *DataReader* declares that it expects to receive at least one data sample of each instance within a given period using the Deadline QoS policy. See the example XML configuration above.

If the declared deadline period elapses since the *DataReader* received the last sample of some instance, that reader's listener—if any—will be invoked. The listener's **on_requested_deadline_missed** will receive a call informing the application of the missed deadline.

The following code installs a *DataReaderListener* in C++:

C++

```
DDSDataReader* reader = participant->create_datareader(
                            topic,
                            DDS_DATAREADER_QOS_DEFAULT,
                            &_listener,              // listener
                            DDS_STATUS_MASK_ALL);    // all callbacks
if (reader == NULL) {
    throw std::runtime_error("Unable to create DataReader");
}
```

The following code installs a *DataReaderListener* in Java:

Java

```
DataReader reader = participant.create_datareader(
            topic,
            Subscriber.DATAREADER_QOS_DEFAULT,
            new ArticleDeliveryStatusListener(),    // listener
            StatusKind.STATUS_MASK_ALL);            // all callbacks
if (reader == null) {
    throw new IllegalStateException("Unable to create DataReader");
}
```

There are two listener-related arguments to provide:

- **Listener**: The listener object itself, which must implement some subset of the callbacks defined by the *DataReaderListener* supertype.
- **Listener mask**: Which of the callbacks you'd like to receive. In most cases, you will use one of the constants **STATUS_MASK_ALL** (if you are providing a non-null listener object) of **STATUS_MASK_NONE** (if you are not providing a listener). There are some cases in which you might want to specify a different listener mask; see the *RTI Data Distribution Service User's Manual* and online API documentation for more information.

The **News** example has a very simple implementation of the **on_requested_deadline_missed** callback. It prints the value of the key (i.e. the news outlet name) for the instance whose deadline was missed. Here is the code in C++:

C++

```
void ArticleDeliveryStatusListener::on_requested_deadline_missed(
                 DDSDataReader* reader,
                 const DDS_RequestedDeadlineMissedStatus& status) {
    DDS_KeyedString keyHolder;
    DDSKeyedStringDataReader* typedReader =
           DDSKeyedStringDataReader::narrow(reader);
    typedReader->get_key_value(keyHolder,
                               status.last_instance_handle);
    std::cout << "->Callback: requested deadline missed: "
              << keyHolder.key
              << std::endl;
}
```

Here is the corresponding code in Java:

Java

```
public void on_requested_deadline_missed(
                          DataReader reader,
                          RequestedDeadlineMissedStatus status) {
    KeyedString keyHolder = new KeyedString();
    reader.get_key_value_untyped(keyHolder,
                                 status.last_instance_handle);
    System.out.println("->Callback: requested deadline missed: " +
                       keyHolder.key);
}
```

5.5.2 Running & Verifying

Modify the file **USER_QOS_PROFILES.xml** to decrease the deadline to one second:

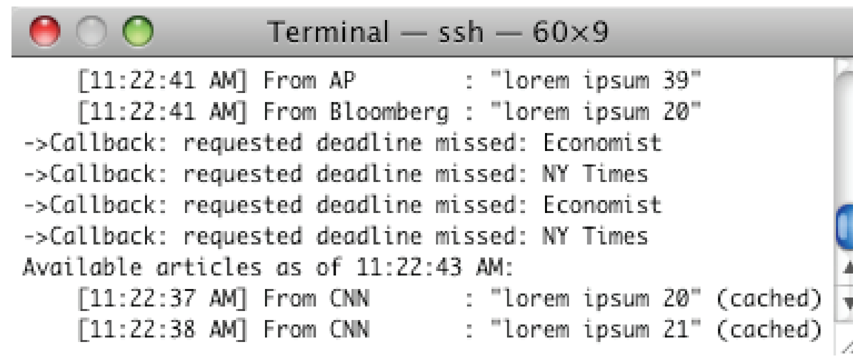
```
<deadline>
    <period>
        <sec>1</sec>
        <nanosec>0</nanosec>
    </period>
</deadline>
```

Note that, if you have a DataReader- or DataWriter-level deadline specified (inside the file's datareader_qos or datawriter_qos elements, respectively)—possibly because you previously modified the configuration in Section 5.2.3—it is overriding the topic-level

configuration. Be careful that you don't modify a deadline specification that will only be overridden later and not take effect.

You will see output similar to Figure 5.5:

Figure 5.5 Using a Shorter Deadline



Chapter 6 Design Patterns for High Performance

In this chapter, you will learn how to implement some common performance-oriented design patterns. As you have learned, one of the advantages to using *RTI Data Distribution Service* is that you can easily tune your application without changing its code, simply by updating the XML-based Quality of Service (QoS) parameters.

We will build on the examples used in Building and Running "Hello, World" (Section 3.1) to demonstrate the different use-cases. There are three example applications: **Hello_builtin**, **Hello_idl**, and **Hello_dynamic**. These examples provide the same functionality but use different data types in order to help you understand the different type-definition mechanisms offered by *RTI Data Distribution Service* and their tradeoffs. They implement a simple throughput test: the publisher sends a payload to the subscriber, which periodically prints out some basic statistics. You can use this simple test to quickly see the effects of your system design choices: programming language, target machines, quality of service configurations, and so on.

The QoS parameters do not depend on the language used for your application, and seldom on the operating system (there are few key exceptions), so you should be able to use the XML files with the example in the language of your choice.

This chapter includes:

- ❏ Building and Running the Code Examples
- ❏ Reliable Messaging
- ❏ High Throughput for Streaming Data
- ❏ Streaming Data over Unreliable Network Connections

6.1 Building and Running the Code Examples

You can find the source for the Hello_builtin example for Java in **${NDDSHOME}/example/JAVA/Hello_builtin**; the equivalent source code in other supported languages is in the directories **${NDDSHOME}/example/<language>**. The **Hello_idl** and **Hello_dynamic** examples are in parallel directories under **${NDDSHOME}/example/<language>**.

The examples perform these steps:

1. Parse their command-line arguments.
2. Check if the Quality of Service (QoS) file can be located.

   The XML file that sets the Quality of Service (QoS) parameters is either loaded from the file **USER_QOS_PROFILES**.xml in the current directory of the program, or from the environment variable **NDDS_QOS_PROFILES**. For more information on how to use QoS profiles, see the chapter on "Configuring QoS with XML" in the *RTI Data Distribution Service User's Manual*.
3. On the publishing side, send text strings as fast as possible, prefixing each one with a serial number.
4. On the subscribing side, receive these strings, keeping track of the highest number seen, as well as other statistics. Print these out periodically.

The steps for compiling and running the program are the same as mentioned in Building and Running "Hello, World" (Section 3.1). Run the publisher and subscriber from the **${NDDSHOME}/example/<language>/Hello_builtin** directory using one of the QoS profile files provided in **${NDDSHOME}/example/QoS** by copying it into your current working directory with the file name **USER_QOS_PROFILES.xml**. You should see output like the following from the subscribing application:

Understanding the Performance Results

You will see several columns in the subscriber-side output, similar to Figure 6.1.

- ❑ **Seconds from start:** The number of seconds the subscribing application has been running. It will print out one line per second.
- ❑ **Total samples:** The number of data samples that the subscribing application has received since it started running.

Figure 6.1 **Example Output from the Subscribing Application**

```
Terminal — ssh — 75×25
> ./objs/i86Linux2.6gcc3.4.3/Hello sub --domain 13
Hello Example Application
Copyright 2008 Real-Time Innovations, Inc.


Sec.from|Total     |Total Lost|Curr Lost |Average   |Current   |Throughput
start   |samples   |samples   |samples   |smpls/sec |smpls/sec |Mbps
--------+----------+----------+----------+----------+----------+----------
       1      3984          0          0    3984.00    3984.00      31.09
       2      8112          0          0    4056.00    4128.00      32.22
       3     12096          0          0    4032.00    3984.00      31.09
       4     16128          0          0    4032.00    4032.00      31.47
       5     20112          0          0    4022.40    3984.00      31.09
       6     24144          0          0    4024.00    4032.00      31.47
       7     28176          0          0    4025.14    4032.00      31.47
       8     32160          0          0    4020.00    3984.00      31.09
       9     36432          0          0    4048.00    4272.00      33.34
      10     40800          0          0    4080.00    4368.00      34.09
      11     45168          0          0    4106.18    4368.00      34.09
      12     49536          0          0    4128.00    4368.00      34.09
      13     53904          0          0    4146.46    4368.00      34.09
      14     58272          0          0    4162.29    4368.00      34.09
      15     62304          0          0    4153.60    4032.00      31.47
      16     66288          0          0    4143.00    3984.00      31.09
      17     70320          0          0    4136.47    4032.00      31.47
```

- **Total lost samples:** The number of samples that were lost in transit and could not be re-paired, since the subscribing application started running. If you are using a QoS profile configured for strict reliability, you can expect this column to always display 0. If you are running in best-effort mode, or in a limited-reliability mode (e.g., you have configured your History QoS policy to only keep the most recent sample), you may see non-zero values here.
- **Current lost samples:** The number of samples that were lost in transit and could not be repaired, since the last status line was printed. See the description of the previous column for information about what values to expect here.
- **Average samples per second:** The mean number of data samples received per second since the subscribing application started running. By default, these example applications send data samples that are 1 KB in size. (You can change this by passing a different size, in bytes, to the publishing application with **--size**.)
- **Current samples per second:** The number of data samples received since the subscribing application printed the last status line.

- **Throughput megabits per second:** The throughput from the publishing application to the subscribing application, in bits per second, since the subscribing application printed the previous status line. The value in this column is equivalent to the current samples per second multiplied by the number of bits in an individual sample.

  With small sample sizes, the fixed "cost" of traversing your operating system's network stack is greater than the cost of actually transmitting the data; as you increase the sample size, you will see the throughput more closely approach the theoretical throughput of your network.

  By batching multiple data samples into a single network packet, as the high-throughput example QoS profile does, you should be able to saturate a gigabit Ethernet network with samples sizes as small as 100-200 bytes. Without batching samples, you should be able to saturate the network with samples of a few kilobytes. The difference is due to the performance limitations of the network transport; enterprise-class platforms with commodity Ethernet interfaces can typically execute tens of thousands of **send()**'s per second. In contrast, saturating a high-throughput network link with data sizes of less than a kilobyte requires hundreds of thousands of samples per second.

Is this the best possible performance?

The performance of an application depends heavily on the operating system, the network, and how it configures and uses the middleware. This example is just a starting point; tuning is important for a production application. RTI can help you get the most out of your platform and the middleware.

To get a sense for how an application's behavior changes with different QoS contracts, try the other provided example QoS profiles and see how the printed results change.

6.2 Reliable Messaging

Packets sent by a middleware may be lost by the physical network or dropped by routers, switches and even the operating system of the subscribing applications when buffers become full. In reliable messaging, the middleware keeps track of whether or not data sent has been received by subscribing applications, and will resend data that was lost on transmission.

Like most reliable protocols (including TCP), the reliability protocol used by RTI uses additional packets on the network, called metadata, to know when user data packets are

lost and need to be resent. RTI offers the user a comprehensive set of tunable parameters that control how many and how often metadata packets are sent, how much memory is used for internal buffers that help overcome intermittent data losses, and how to detect and respond to a reliable subscriber that either falls behind or otherwise disconnects.

When users want applications to exchange messages reliably, there is always a need to trade-off between performance and memory requirements. When strictly reliable communication is enabled, every written sample will be kept by *RTI Data Distribution Service* inside an internal buffer until all known reliable subscribers acknowledge receiving the sample[1].

If the publisher writes samples faster than subscribers can acknowledge receiving, this internal buffer will eventually be completely filled, exhausting all the available space—in that case, further writes by the publishing application will block. Similarly, on the subscriber side, when a sample is received, it is stored inside an internal receive buffer, waiting for the application to take the data for processing. If the subscribing application doesn't take the received samples fast enough, the internal receive buffer may fill up—in that case, newly received data will be discarded and would need to be repaired by the reliable protocol.

Although the size of those buffers can be controlled from the QoS, you can also use QoS to control what *RTI Data Distribution Service* will do when the space available in one of those buffers is exhausted. There are two possible scenarios for both the publisher and subscriber:

Publishing side: If **write()** is called and there is no more room in the *DataWriter's* buffer, *RTI Data Distribution Service* can:

1. Temporarily block the write operation until there is room on this buffer (for example, when one or more samples is acknowledged to have been received from all the subscribers).
2. Drop the oldest sample from the queue to make room for the new one.

Subscribing side: If a sample is received (from a publisher) and there is no more room on the *DataReader's* buffer:

1. Drop the sample as if it was never received. The subscribing application will send a negative acknowledgement requesting that the sample be resent.
2. Drop the oldest sample from the queue to make room for the new one.

1. *RTI Data Distribution Service* also supports reliability based only on negative acknowledgements ("NACK-only reliability"). This feature is described in detail in the *User's Man*ual (Section 6.5.2.3) but is beyond the scope of this document.

6.2.1 Implementation

There are many variables to consider, and finding the optimum values to the queue size and the right policy for the buffers depends on the type of data being exchanged, the rate of which the data is written, the nature of the communication between nodes and various other factors.

The *RTI Data Distribution Service User's Manual* dedicates an entire chapter to the reliability protocol, providing details on choosing the correct values for the QoS based on the system configuration. For more information, refer to Chapter 10 in the *User's Manual*.

The following sections highlight the key QoS settings needed to achieve strict reliability. In the **reliable.xml** QoS profile file, you will find many other settings besides the ones described here. A detailed description of these QoS is outside the scope of this document, and for further information, refers to the comments in the QoS profile and in the *RTI Data Distribution Service User's Manual*.

6.2.1.1 Enable Reliable Communication

The QoS that control the kind of communication is the Reliability QoS of the *DataWriter* and *DataReader*:

```
<datawriter_qos>
    ...
    <reliability>
            <kind>RELIABLE_RELIABILITY_QOS</kind>
            <max_blocking_time>
                    <sec>5</sec>
                    <nanosec>0</nanosec>
            </max_blocking_time
    </reliability>
    ...
</datawriter_qos>
...
<datareader_qos>
    <reliability>
            <kind>RELIABLE_RELIABILITY_QOS</kind>
    </reliability>
</datareader_qos>
```

This section of the QoS file enables reliability on the *DataReader* and *DataWriter*, and tells the middleware that a call to **write()** may block up to 5 seconds if the *DataWriter's* cache is full of unacknowledged samples. If no space opens up in 5 seconds, **write()** will

return with a timeout indicating that the write operation failed and that the data was not sent.

6.2.1.2 Set History To KEEP_ALL

The History QoS determines the behavior of a *DataWriter* or *DataReader* when its internal buffer fills up. There are two kinds:

- ❑ **KEEP_ALL:** The middleware will attempt to keep all the samples until they are acknowledged (when the *DataWriter's* History is KEEP_ALL), or taken by the application (when the *DataReader's* History is KEEP_ALL).
- ❑ **KEEP_LAST:** The middleware will discard the oldest samples to make room for new samples. When the *DataWriter's* History is KEEP_LAST, samples are discarded when a new call to **write()** is performed. When the *DataReader's* History is KEEP_LAST, samples in the receive buffer are discarded when new samples are received. This kind of history is associated with a **depth** that indicates how many historical samples to retain.

```
<datawriter_qos>
    <history>
            <kind>KEEP_ALL_HISTORY_QOS</kind>
    </history>
    ...
</datawriter_qos>
...
<datareader_qos>
    <history>
            <kind>KEEP_ALL_HISTORY_QOS</kind>
    </history>
    ...
</datareader_qos>
```

The above section of the QoS profile tells RTI to use the policy **KEEP_ALL** for both *DataReader* and *DataWriter*.

6.2.1.3 Controlling Middleware Resources

With the ResourceLimits QosPolicy, you have full control over the amount of memory used by the middleware. In the example below, we specify that both the reader and writer will store up to 10 samples (if you use a History **kind** of **KEEP_LAST**, the values specified here must be consistent with the value specified in the History's **depth**).

```
<datawriter_qos>
    <resource_limits>
            <max_samples>10</max_samples>
    </resource_limits>
    ...
</datawriter_qos>
...
<datareader_qos>
    <resource_limits>
            <max_samples>2</max_samples>
    </resource_limits>
    ...
</datareader_qos>
```

The above section tells RTI to allocate a buffer of 10 samples for the *DataWriter* and 2 for the *DataReader*. If you do not specify any value for **max_samples**, the default behavior is for the middleware to allocate as much space as it needs.

One important function of the Resource Limits policy, when used in conjunction with the Reliability and History policies, is to govern how far "ahead" of its *DataReaders* a *DataWriter* may get before it will block, waiting for them to catch up. In many systems, consuming applications cannot acknowledge data as fast as its producing applications can put new data on the network. In such cases, the Resource Limits policy provides a throttling mechanism that governs how many sent-but-not-yet-acknowledged samples a *DataWriter* will maintain. If a *DataWriter* is configured for reliable **KEEP_ALL** operation, and it exceeds **max_samples**, calls to **write()** will block until the writer receives acknowledgements that will allow it to reclaim that memory.

If you see that your reliable publishing application is using an unacceptable amount of memory, you can specify a finite value for **max_samples**. By doing this, you restrain the size of the *DataWriter's* cache, causing it to use less memory; however, a smaller cache will fill more quickly, potentially causing the writer to block for a time when sending, decreasing throughput. If decreased throughput proves to be an issue, you can tune the reliability protocol to process acknowledgements and repairs more aggressively, allowing the writer to clear its cache more effectively. A full discussion of the relevant reliability protocol parameters is beyond the scope of this example. However, you can find a

useful example in **high_throughput.xml**. Also see the documentation for the DataReaderProtocol and DataWriterProtocol QoS policies in the on-line API documentation.

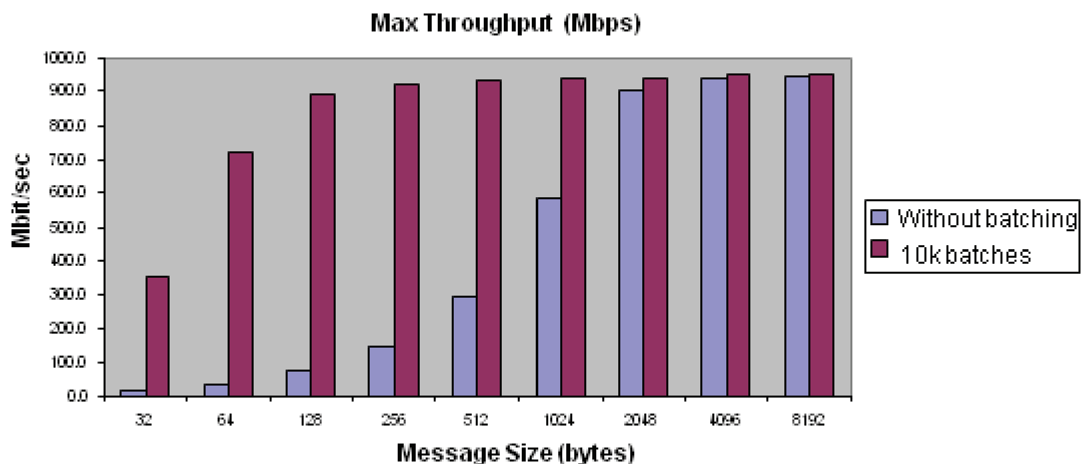
6.3 High Throughput for Streaming Data

This design pattern is useful for systems that produce a large number of small messages at a high rate.

In such cases, there is a small but measurable overhead in sending (and in the case of reliable communication, acknowledging) each message separately on the network. It is more efficient for the system to manage many samples together as a group (referred to in the API as a batch) and then send the entire group in a single network packet. This allows *RTI Data Distribution Service* to minimize the overhead of building a datagram and traversing the network stack.

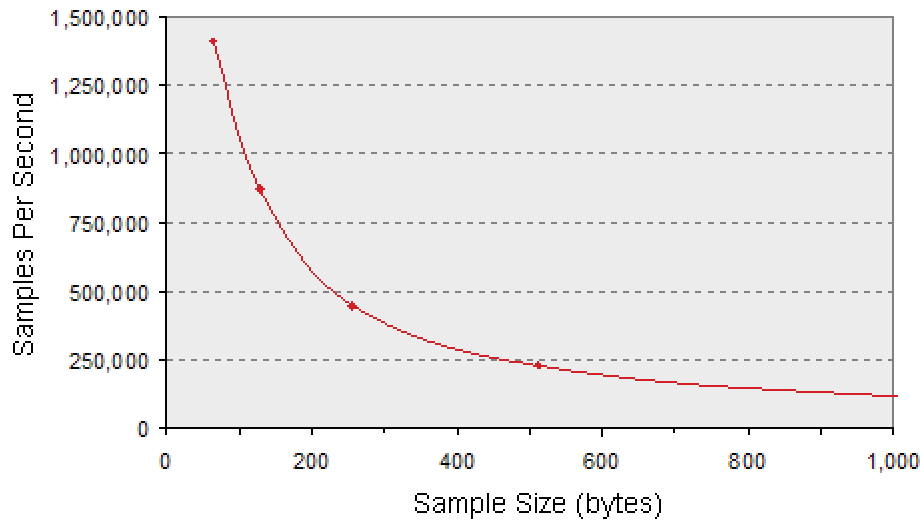
Batching increases throughput when writing small samples at a high rate. As seen in Figure 6.2, throughput can be increased several-fold, much more closely approaching the physical limitations of the underlying network transport.

Figure 6.2 **Benefits of Batching**



Batching delivers tremendous benefits for messages of small size.

Figure 6.3 **Benefits of Batching: Sample Rates**



A subset of the batched throughput data above, expressed in terms of samples per second.

Collecting samples into a batch implies that they are not sent on the network (*flushed*) immediately when the application writes them; this can potentially increase latency. However, if the application sends data faster than the network can support, an increased share of the network's available bandwidth will be spent on acknowledgements and resending dropped data. In this case, reducing that meta-data overhead by turning on batching could *decrease latency* even while increasing throughput. Only an evaluation of your system's requirements and a measurement of its actual performance will indicate whether batching is appropriate. Fortunately, it is easy to enable and tune batching, as you will see below.

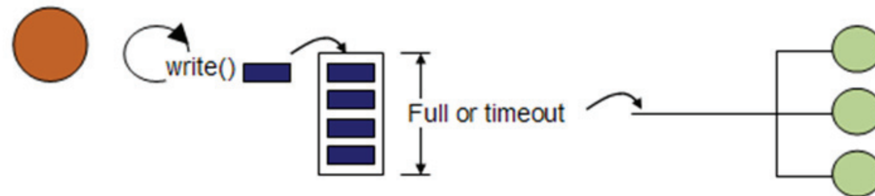
Batching is particularly useful when the system has to send a large number of small messages at a fast rate. Without this feature enabled, you may observe that your maximum throughput is less than the maximum bandwidth of your network. Simultaneously, you may observe high CPU loads. In this situation, the bottleneck in your system is the ability of the CPU to send packets through the OS network stack.

For example, in some algorithmic trading applications, market data updates arrive at a rate of from tens of thousands of messages per second to over a million; each update is some hundreds of bytes in size. It is often better to send these updates in batches than to publish them individually. Batching is also useful when sending a large number of small samples over a connection where the bandwidth is severely constrained.

6.3.1 Implementation

RTI can automatically flush batches based on the maximum number of samples, the total batch size, or elapsed time since the first sample was placed in the batch, whichever comes first. Your application can also flush the current batch manually. Batching is completely transparent on the subscribing side; no special configuration is necessary.

Figure 6.4 **Batching Implementation**



RTI collects samples in a batch until the batch is flushed.

For more information on batching, see the *User's Manual* (Section 6.5.1) or online documentation (the Batch QosPolicy is described in the Infrastructure Module).

Using the batching feature is simple—just modify the QoS in the publishing application's configuration file.

For example, to enable batching with a batch size of 100 samples, set the following QoS in your XML configuration file:

```
<datawriter_qos>
    ...
   <batch>
           <enable>true</enable>
           <max_samples>100</max_samples>
   </batch>
    ...
</datawriter_qos>
```

To enable batching with a maximum batch size of 8K bytes:

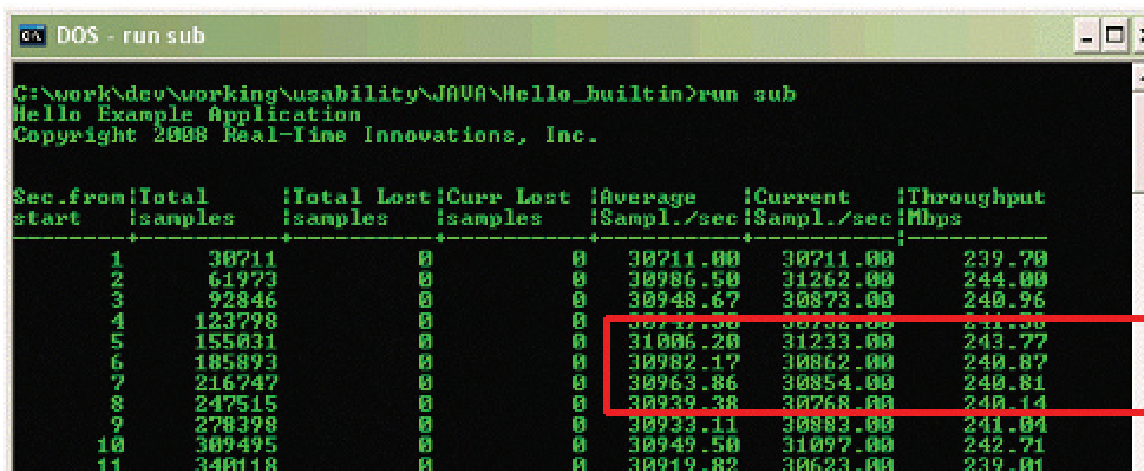
```
<datawriter_qos>
    ...
    <batch>
           <enable>true</enable>
           <max_data_bytes>8192</max_data_bytes>
    </batch>
    ...
</datawriter_qos>
```

To force the *DataWriter* to send whatever data is currently stored in a batch, use the *DataWriter's* **flush()** operation.

6.3.2 Running & Verifying

1. To run and verify the new QoS parameters, first run **Hello_builtin** using a simple reliable configuration—batching is turned off. Copy **reliable.xml** from **$NDDSHOME/example/QoS** to **$NDDSHOME/example/<language>/Hello_builtin** and rename it to **USER_QOS_PROFILES.xml**. Observe the results.

Figure 6.5 **Initial Performance Results**



2. Next, run the example again with a configuration that includes batching. Copy **high_throughput.xml** from **${NDDSHOME}/example/QoS** to **${NDDSHOME}/example/<language>/Hello_builtin** and rename it to **USER_QOS_PROFILES.xml**.
3. Run **Hello_builtin** again. Verify that the throughput numbers have improved.

Figure 6.6 **Improved Performance Results**

DOS - run sub

```
C:\work\dev\working\usability\JAVA\Hello_builtin>run sub
Hello Example Application
Copyright 2008 Real-Time Innovations, Inc.

Sec.from|Total      |Total Lost|Curr Lost |Average    |Current    |Throughput
start   |samples    |samples   |samples   |Sampl./sec |Sampl./sec |Mbps
--------+-----------+----------+----------+-----------+-----------|----------
       1      61429        10          7   61429.00    61439.00      479.47
       2     123151        14          4   61575.50    61726.00      481.73
       3     184792        15          1   61597.33    61642.00      481.10
       4     246608        16          1   [illegible] [illegible]   [illegible]
       5     307184        18          2   61436.80    60578.00      472.79
       6     368560        18          0   61426.67    61376.00      479.03
       7     429843        20          2   61406.14    61285.00      478.31
       8     491391        23          3   61423.88    61551.00      480.37
       9     552906        24          1   [illegible] [illegible]   [illegible]
      10     613573        26          2   61357.30    60669.00      473.50
      11     675376        26          0   61397.82    61803.00      482.36
```

6.4 Streaming Data over Unreliable Network Connections

Systems face unique challenges when sending data over lossy networks that also have high-latency and low-bandwidth constraints—for example, satellite and long-range radio links. While sending data over such a connection, a middleware tuned for a high-speed, dedicated Gigabit connection would throttle unexpectedly, cause unwanted timeouts and retransmissions, and ultimately suffer severe performance degradation.

For example, the transmission delay in satellite connections can be as much as 500 milliseconds to 1 second, which makes such a connection unsuitable for applications or middleware tuned for low-latency, real-time behavior. In addition, satellite links typically have lower bandwidth, with near-symmetric connection throughput of around 250–500 Kb/s and an advertised loss of approximately 3% of network packets. (Of course, the throughput numbers will vary based on the modem and the satellite service.) In light of

these facts, a distributed application needs to tune the middleware differently when sending data over such networks.

RTI Data Distribution Service is capable of maintaining liveliness and application-level QoS even in the presence of sporadic connectivity and packet loss at the transport level, an important benefit in mobile, or otherwise unreliable networks. It accomplishes this by implementing a reliable protocol that not only sequences and acknowledges application-level messages, but also monitors the liveliness of the link. Perhaps most importantly, it allows your application to fine-tune the behavior of this protocol to match the characteristics of your network. Without this latter capability, communication parameters optimized for more performant networks could cause communication to break down or experience unacceptable blocking times, a common problem in TCP-based solutions.

6.4.1 Implementation

When designing a system that demands reliability over a network that is lossy and has high latency and low throughput, it is critical to consider:

- How much data you send at one time (*e.g.*, your sample or batch size).
- How often you send it.
- The tuning of the reliability protocol for managing meta- and repair messages.

It is also important to be aware of whether your network supports multicast communication; if it does not, you may want to explicitly disable it in your middleware configuration (*e.g.*, by using the **NDDS_DISCOVERY_PEERS** environment variable or setting the **initial_peers** and **multicast_receive_address** in your Discovery QoS policy; see the online API documentation).

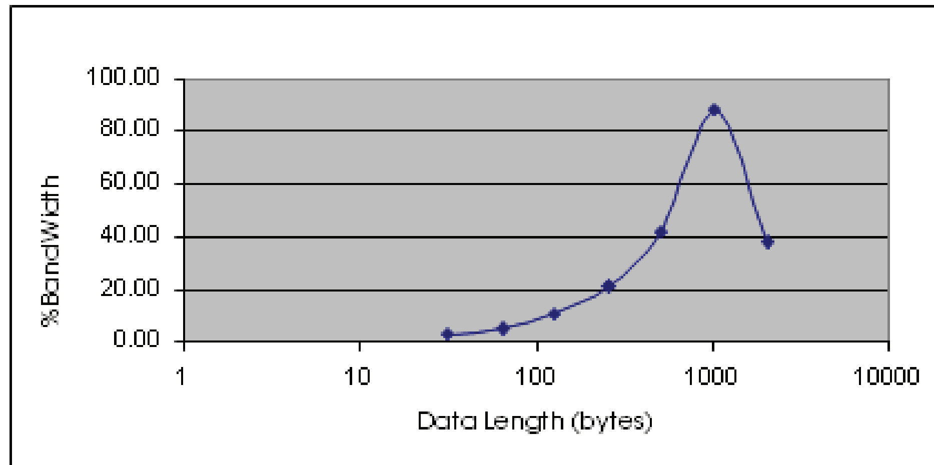
6.4.1.1 Managing Your Sample Size

Pay attention to your packet sizes to minimize or avoid IP-level fragmentation. Fragmentation can lead to additional repair meta-traffic that competes with the user traffic for bandwidth. Ethernet-like networks typically have a frame size of 1500 bytes; on such networks, sample sizes (or sample fragment sizes, if you've configured *RTI Data Distribution Service* to fragment your samples) should be kept to approximately 1400 bytes or less. Other network types will have different fragmentation thresholds.

The exact size of the sample on the wire will depend not only on the size of your data fields, but also on the amount of padding introduced to ensure alignment while serializing the data.

Figure 6.7 shows how an application's effective throughput (as a percentage of the theoretical capacity of the link) increases as the amount of data in each network packet increases. To put this relationship in another way: when transmitting a packet is expensive, it's advantageous to put as much data into it as possible. However, the trend reverses itself when the packet size becomes larger than the maximum transmission unit (MTU) of the physical network.

Figure 6.7 **Example Throughput Results over VSat Connection**



Correlation between sample size and bandwidth usage for a satellite connection with 3% packet loss ratio.

To understand why this occurs, remember that data is sent and received at the granularity of application samples but dropped at the level of transport packets. For example, an IP datagram 10 KB in size must be fragmented into seven (1500-byte) Ethernet frames and then reassembled on the receiving end; the loss of any one of these frames will make reassembly impossible, leading to an effective loss, not of 1500 bytes, but of over 10 thousand bytes.

On an enterprise-class network, or even over the Internet, loss rates are very low, and therefore these losses are manageable. However, when loss rates reach several percent, the risk of losing at least one fragment in a large IP datagram becomes very large[1]. Over

1. Suppose that a physical network delivers a 1 KB frame successfully 97% of the time. Now suppose that an application sends a 64 KB datagram. The likelihood that all fragments will arrive at their destination is 97% to the 64th power, or less than 15%.

an unreliable protocol like UDP, such losses will eventually lead to near-total data loss as data size increases. Over a protocol like TCP, which provides reliability at the level of whole IP datagrams (not fragments), mounting losses will eventually lead to the network filling up with repairs, which will themselves be lost; the result can once again be near-total data loss.

To solve this problem, you need to repair data at the granularity at which it was lost: you need, not message-level reliability, but fragment-level reliability. This is an important feature of *RTI Data Distribution Service*. When sending packets larger than the MTU of your underlying link, use RTI's data fragmentation and asynchronous publishing features to perform the fragmentation at the DDS level, hence relieving the IP layer of that responsibility.

```
<datawriter_qos>
    ...
    <publish_mode>
        <kind>ASYNCHRONOUS_PUBLISH_MODE_QOS</kind>
        <flow_controller_name>
            DDS_DEFAULT_FLOW_CONTROLLER_NAME
        </flow_controller_name>
     </publish_mode>
    ...
</datawriter_qos>

<participant_qos>
    ...
    <property>
        <value>
            <element>
               <name>
                dds.transport.UDPv4.builtin.parent.message_size_max
               </name>
               <value>1500</value>
            </element>
        </value>
    </property>
    ...
</participant_qos>
```

The *DomainParticipant's* **dds.transport.UDPv4.builtin.parent.message_size_max** property sets the maximum size of a datagram that will be sent by the UDP/IPv4 transport. (If your application interfaces to your network over a transport other than UDP/IPv4, the name of this property will be different.) In this case, it is limiting all datagrams to the

MTU of the link (assumed, for the sake of this example, to be equal to the MTU of Ethernet).

At the same time, the *DataWriter* is configured to send its samples on the network, not synchronously when **write()** is called, but in a middleware thread. This thread will "flow" datagrams onto the network at a rate determined by the FlowController identified by the **flow_controller_name**. In this case, the flow controller is a built-in instance that allows all data to be sent immediately. In a real-world application, you may want to use a custom FlowController that you create and configure in your application code. Further information on this topic is beyond the scope of this example. For more information on asynchronous publishing, see Section 6.4.1 in the *RTI Data Distribution Service User's Manual*. You can also find code examples demonstrating these capabilities online in the Solutions area of the RTI Customer Portal, http://www.rti.com/support. Navigate to Code Examples and search for Asynchronous Publication.

6.4.1.2 Acknowledge and Repair Efficiently

Piggyback heartbeat with each sample. A *DataWriter* sends "heartbeats"—meta-data messages announcing available data and requesting acknowledgement—in two ways: periodically and "piggybacked" into application data packets. Piggybacking heartbeats aggressively ensures that the middleware will detect packet losses early, while allowing you to limit the number of extraneous network sends related to periodic heartbeats.

```
<datawriter_qos>
...
    <resource_limits>
        <!-- Used to configure piggybacks w/o batching -->
        <max_samples>
           20 <!-- An arbitrary finite size -->
        </max_samples>
    </resource_limits>
    <writer_resource_limits>
       <!-- Used to configure piggybacks w/ batching; see below -->
       <max_batches>
           20 <!-- An arbitrary finite size -->
        </max_batches>
    </writer_resource_limits>
    <protocol>
        <rtps_reliable_writer>
           <heartbeats_per_max_samples>
                20 <!-- Set same as max_samples -->
           </heartbeats_per_max_samples>
        <rtps_reliable_writer>
    </protocol>
...
</datawriter_qos>
```

The **heartbeats_per_max_samples** parameter controls how often the middleware will piggyback a heartbeat onto a data message: if the middleware is configured to cache 10 samples, for example, and **heartbeats_per_max_samples** is set to 5, a heartbeat will be piggybacked unto every other sample. If **heartbeats_per_max_samples** is set equal to **max_samples**, this means that a heartbeat will be sent with each sample.

6.4.1.3 Make Sure Repair Packets Don't Exceed Bandwidth Limitation

Applications can configure the maximum amount of data that a *DataWriter* will resend at a time using the **max_bytes_per_nack_response** parameter. For example, if a *DataReader* sends a negative acknowledgement (NACK) indicating that it missed 20

samples, each 10 KB in size, and **max_bytes_per_nack_response** is set to 100 KB, the *DataWriter* will only send the first 10 samples. The *DataReader* will have to NACK again to receive the remaining 10 samples.

In the following example, we limit the number of bytes so that we will never send more data than a 256 Kb/s, 1-ms latency link can handle over one second:

```
<datawriter_qos>
    ...
    <protocol>
        <rtps_reliable_writer>
            <max_bytes_per_nack_response>
                28000
            </max_bytes_per_nack_response>
        </rtps_reliable_writer>
    </protocol>
    ...
</datawriter_qos>
```

6.4.1.4 Use Batching to Maximize Throughput for Small Samples

If your application is sending data continuously, consider batching small samples to decrease the per-sample overhead. Be careful not to set your batch size larger than your link's MTU; see Managing Your Sample Size (Section 6.4.1.1).

For more information on how to configure throughput for small samples, see High Throughput for Streaming Data (Section 6.3).

Chapter 7 The Next Steps

Congratulations! You have completed the Getting Started Guide. This document is, of course, only an introduction to the power and flexibility of *RTI Data Distribution Service*. We invite you to explore further by referring to the wealth of information, examples, and resources available.

The *RTI Data Distribution Service* documentation includes:

- ❑ **Getting Started Guide** (RTI_DDS_GettingStarted.pdf)—This document describes how to install *RTI Data Distribution Service*. It also lays out the core value and concepts behind the product and takes you step-by-step through the creation of a simple example application. Developers should read this document first.

  If you are using *RTI Data Distribution Service* on an embedded platform or with a database, you will find additional documents that specifically address these configurations:

  - Addendum for Embedded Systems (RTI_DDS_GettingStarted_EmbeddedSystemsAddendum.pdf)
  - Addendum for Database Setup (RTI_DDS_GettingStarted_DatabaseAddendum.pdf).

- ❑ **What's New** (RTI_DDS_WhatsNew.pdf)—This document describes changes and enhancements in the current version of *RTI Data Distribution Service*. If you are upgrading from a previous version, read this document first.
- ❑ **Release Notes** and **Platform Notes** (RTI_DDS_ReleaseNotes.pdf and RTI_DDS_PlatformNotes.pdf)—These documents provide system requirements, compatibility, and other platform-specific information about the product, including specific information required to build your applications using *RTI Data Distribution Service*, such as compiler flags and libraries.

- **User's Manual** (RTI_DDS_UsersManual.pdf)—This document describes the features of the product and how to use them. It is organized around the structure of the DDS APIs and certain common high-level tasks.
- **API Documentation** (ReadMe.html, RTI_DDS_ApiReference<Language>.pdf)—This extensively cross-referenced documentation, available both in HTML and printable PDF formats, is your in-depth reference to every operation and configuration parameter in the middleware. Even experienced *RTI Data Distribution Service* developers will often consult this information.

  The Programming How To's (available from the main page) provide example code. These are hyperlinked code snippets to the full API documentation, and **provide a good place to begin learning the APIs. Start by reviewing the Publication Example and Subscription Example**, which provide step-by step examples of how to send and receive data with *RTI Data Distribution Service*.

Many readers will also want to look at additional documentation available online. In particular, RTI recommends the following:

- **RTI Public Knowledge Base**—Accessible from http://www.rti.com/support. The Knowledge Base provides sample code, general information on *RTI Data Distribution Service*, performance information, troubleshooting tips, and other technical details.
- **RTI Customer Portal**—Accessible from http://www.rti.com/support. The portal provides a superset of the solutions available in the RTI Public Knowledge Base. Select the **Find Solution** link to see sample code, general information on *RTI Data Distribution Service*, performance information, troubleshooting tips, and other technical details. You must have a user name and password to access the portal; these are included in the letter confirming your purchase. If you do not have this letter, please contact **license@rti.com**.
- **RTI Example Performance Test**—This example application includes code and configuration files for testing and optimizing the performance of a simple *RTI Data Distribution Service* application on your system. The program will test both throughput and latency under a wide variety of middleware configurations. It also includes documentation on tuning the middleware and the underlying operating system.

  The performance test can be downloaded from the RTI Knowledge Base, accessible from http://www.rti.com/support. In the Performance category, look for **Example Performance Test for RTI Data Distribution Service.**

  You can also review the data from several performance benchmarks here: http://www.rti.com/products/dds/benchmarks-cpp-linux.html.

- ❏ **Whitepapers and other articles—**These documents are available from http://www.rti.com/resources.

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